

SEGMENT INFORMATION

ORDERS RECEIVED

EUR million	Restated					Reported				
	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018
Minerals	688	704	734	745	2 872	654	671	702	714	2 742
Flow Control	171	151	149	157	628	205	184	181	187	758
Group Head Office and other	0	0	0	0	0	0	0	0	0	0
Intra Metso orders received	0	0	0	0	0	0	-2	0	2	0
Metso total	859	855	883	902	3 500	859	853	883	903	3 500

ORDERS RECEIVED BY SERVICES BUSINESS

EUR million, %	Restated					Reported				
	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018
Minerals	456	429	431	461	1 777	422	395	397	432	1 647
% of sales	66	61	59	62	62	65	59	57	61	60
Flow Control	35	34	30	37	136	68	68	62	67	266
% of sales	21	23	20	24	22	33	37	34	36	35
Metso total	491	463	461	498	1 913	490	463	459	499	1 913
% of sales	57	54	52	55	55	57	54	52	55	55

SALES

EUR million	Restated					Reported				
	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018
Minerals	584	627	641	729	2 581	553	596	609	695	2 453
Flow Control	130	149	146	168	593	161	180	178	201	720
Group Head Office and other	0	0	0	0	0	0	0	0	0	0
Intra Metso sales	0	0	0	0	0	0	0	-1	1	0
Metso total	714	776	786	897	3 173	714	776	786	897	3 173

SALES BY SERVICES BUSINESS

EUR million, %	Restated					Reported				
	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018
Minerals	393	411	404	436	1 644	362	380	371	403	1 517
% of sales	67	66	63	60	64	66	64	61	58	62
Flow Control	29	31	32	36	128	60	62	65	70	256
% of sales	22	21	22	21	22	37	34	37	35	36
Metso total	422	442	436	473	1 773	422	442	436	473	1 773
% of sales	59	57	55	53	56	59	57	56	53	56

EXTERNAL SALES BY TIMING OF REVENUE

EUR million	Restated					Reported				
	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018
At a point in time	669	721	716	706	2 812	669	721	717	705	2 812
Minerals	539	572	571	538	2 220	508	541	541	502	2 093
Flow Control	130	149	145	168	592	161	180	176	202	719
Over time	45	55	70	191	361	45	55	70	192	361
Minerals	45	55	70	191	360	45	55	68	193	360
Flow Control	0	0	0	0	1	0	0	2	-1	1
Metso total	714	776	786	897	3 173	714	776	786	897	3 173

EBITA AND OPERATING PROFIT (LOSS)

EUR million, %	Restated					Reported				
	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018	1-3/2018	4-6/2018	7-9/2018	10-12/2018	1-12/2018
Minerals										
EBITA	69.4	71.9	72.2	77.6	291.0	63.0	64.0	62.4	72.3	261.7
% of sales	11.9	11.5	11.3	10.6	11.3	11.4	10.7	10.2	10.4	10.7
Amortization of intangible assets	-1.9	-2.0	-2.0	-2.0	-7.8	-1.9	-2.0	-2.0	-2.0	-7.8
Operating profit	67.5	69.9	70.2	75.6	283.2	61.1	62.0	60.4	70.3	253.9
% of sales	11.6	11.1	11.0	10.4	11.0	11.0	10.4	9.9	10.1	10.4
Flow Control										
EBITA	19.0	21.6	22.0	27.6	90.3	25.4	29.5	31.8	33.0	119.7
% of sales	14.6	14.5	15.1	16.4	15.2	15.8	16.4	17.9	16.4	16.6
Amortization of intangible assets	-0.6	-0.5	-0.5	-0.8	-2.3	-0.6	-0.5	-0.5	-0.8	-2.4
Operating profit	18.4	21.1	21.5	26.8	88.0	24.8	29.0	31.3	32.2	117.3
% of sales	14.2	14.2	14.7	16.0	14.8	15.4	16.1	17.6	16.0	16.3
Group Head Office and other										
EBITA	-3.5	-2.5	1.4	-7.6	-12.1	-3.5	-2.5	1.4	-7.6	-12.1
Amortization of intangible assets	-2.0	-2.0	-2.0	-2.0	-8.0	-2.0	-2.0	-2.0	-2.0	-8.0
Operating profit	-5.5	-4.5	-0.6	-9.6	-20.1	-5.5	-4.5	-0.6	-9.6	-20.1
Metso total										
EBITA	84.9	91.0	95.6	97.7	369.3	84.9	91.0	95.6	97.7	369.3
% of sales	11.9	11.7	12.1	10.9	11.6	11.9	11.7	12.2	10.9	11.6
Amortization of intangible assets	-4.5	-4.5	-4.5	-4.7	-18.2	-4.5	-4.5	-4.5	-4.7	-18.2
Operating profit	80.4	86.5	91.1	93.0	351.1	80.4	86.5	91.1	93.0	351.1
% of sales	11.3	11.1	11.6	10.4	11.1	11.3	11.1	11.6	10.4	11.1

OPERATIVE CAPITAL EMPLOYED AND ROCE-%

EUR million, %	Restated				Reported			
	3/2018	6/2018	9/2018	12/2018	3/2018	6/2018	9/2018	12/2018
Minerals	1 148	1 202	1 229	1 272	1 077	1 127	1 149	1 192
segment ROCE-%	24.1	24.2	23.8	23.7	23.3	23.1	22.2	22.7
Flow Control	226	228	234	293	298	304	314	374
segment ROCE-%	31.7	34.7	36.0	37.1	33.0	36.2	42.1	37.6
Group Head Office and other								
Metso total								
ROCE-%	20.15	20.15	20.15	20.15	20.15	20.15	20.15	20.15

ORDER BACKLOG

EUR million	Restated				Reported			
	3/2018	6/2018	9/2018	12/2018	3/2018	6/2018	9/2018	12/2018
Minerals	1 281	1 327	1 408	1 411	1 248	1 292	1 373	1 380
Flow Control	273	277	280	276	306	312	315	307
Intra Metso order backlog	0	-3	-2	-1	0	-3	-2	-1
Metso total	1 554	1 601	1 686	1 686	1 554	1 601	1 686	1 686

PERSONNEL

	Restated				Reported			
	3/2018	6/2018	9/2018	12/2018	3/2018	6/2018	9/2018	12/2018
Minerals	9 560	9 777	9 873	9 942	9 313	9 459	9 552	9 611
Flow Control	2 328	2 433	2 422	2 723	2 575	2 751	2 743	3 054
Group Head Office and other	468	498	477	485	468	498	477	485
Metso total	12 356	12 708	12 772	13 150	12 356	12 708	12 772	13 150