



# FLG PARTNERS

*CFO excellence - when experience counts®*

**FLG Partners is proud to have assisted in raising over \$5 Billion in growth financing, IPO, SPAC, and M&A transactions since January 2021:**

## 2022



**September 22, 2022**

**Rivus Pharma closes \$132M Series B**

**Eric Hall**



**September 6, 2022**

**Arsenal Bio completes \$220M Series B for gene-edited cell therapies.**

**Kenton Chow**



**August 8, 2022**

**Curevo Vaccine Secures \$27.5M Growth Capital Term Loan**

**Greg Curhan**



August 10, 2022

Rani Therapeutics completes debt financing up to \$45M  
Lauren DeBuono, Board Member



August 1, 2022

Apexigen Inc. completes business combination to go public  
Linda Rubinstein



June 30, 2022

Novartis acquires Kedalion Therapeutics

Mark Murray



June 22, 2022

Antheia announces \$40M in venture debt financing to construct new  
plant  
Patrick Nugent



April 7, 2022

DigiLens Completes Second Close of Its Series D \$50M Funding

**Eric Mersch**



**April 1, 2022**

**Soleno Therapeutics Raises \$15M in Under Written Public Offering**  
**Jim Mackaness**



**February 10, 2022**

**Curevo Vaccine Announces \$60 Million Series A**  
**Greg Curhan**



**January 26, 2022**

**Kyverna Therapeutics Closes \$85 Million Series B Financing**  
**Jonathan Wolter**



**January 20, 2022**

**ONI Microscopy Platform Closes \$75 Million Series B Financing**  
**Anne Samak de la Cerda**



January 19, 2022

Jumio Completes 4stop Acquisition

Kenton Chow

2021



November 15, 2021

Kedalion Therapeutics Secures Series B Funding and Announces

Option to Acquire

Mark Murray



November 10, 2021

Level Home, Inc. Acquires Dwelo, Inc., Raises \$100 Million + C

Round

Bill Beyer

**DIGILENS**

**November 4, 2021**

**DigiLens Raises \$55 Million in Series D Funding Led by Samsung**  
**Eric Mersch**

**lark**

**October 13, 2021**

**Lark Health Raises \$100 Million Series D Funding**  
**Bill Beyer**

 **Zūm**

**October 7, 2021**

**Zum Raises \$130 Million Series D to Modernize School**  
**Transportation**  
**Chris Cook**

 **Elevian**

**September 16, 2021**

**Elevian Raises \$40 Million Series A to Advance Treatments for**  
**Stroke Recovery and Age-Related Diseases**  
**Greg Curhan**

**NXT-ID**

**September 15, 2021**

Nxt-ID, Inc. Announces Pricing of \$12.5 Million Underwritten Public  
Offering  
Mark Archer



**August 26, 2021**

SmartRent Goes Public in \$2.2 Billion SPAC Merger with \$150  
Million PIPE  
Jonathan Wolter

**RENOVO | RX**

**August 25, 2021**

RenovoRx IPO Raises \$17 Million  
Linda Rubinstein



**August 25, 2021**

Trove Secures \$77.5 Million Series D Funding Round  
Ron Fior



**August 13, 2021**

**Rani Therapeutics IPO Raises \$84.3 Million**  
**Lauren DeBuono, Lead Independent Board Director**



**August 5, 2021**

**Oyster Point Pharma Reports Q2 2021 Results Including \$125 Million**  
**Credit Facility and License Agreement up to \$205 Million**  
**Mark Murray, Board Director**



**June 10, 2021**

**Aktana closes on \$22.5m senior venture debt line with Innovatus**  
**Capital Partners, working with Armentum**  
**Cal Hoagland**



**ELEVATION**

**ONCOLOGY**

**June 24, 2021**

**Elevation Oncology IPO Raises \$115 Million**  
**Eric Hall**

# vera

therapeutics

May 13, 2021

Vera Therapeutics IPO Raises \$47.9 Million

Jonathan Wolter



COMPASS

April 1, 2021

Compass, Inc. IPO Raises \$450 Million

Jennifer Cho

Jeff Kuhn

# JUMIO<sup>®</sup>

March 23, 2021

Jumio Raises \$150 Million in Private Equity

Kenton Chow



CONNECT  
BIOPHARMA

March 18, 2021

Connect Biopharma IPO Raises \$220 Million

Eric Hall



angion

**February 5, 2021**

Angion Biomedica Corp. IPO Raises \$117 Million with Concurrent  
Private Placement

Greg Curhan

vera

therapeutics

**January 19, 2021**

Vera Therapeutics Closes on \$80 million Series C Equity Financing  
Jonathan Wolter