

Disclosure of Share Capital and Voting Rights Outstanding as of November 30, 2018

(Pursuant to Article L.233-8 II of the French Commercial Code and articles 221-1 and 223-16 of the General Regulations of the Autorité des Marchés Financiers)

Charenton-le-Pont, France (December 10, 2018) As of November 30, 2018, shares and voting rights outstanding of EssilorLuxottica, the global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses, breaks down as indicated below. An amendment to the disclosure of share capital and voting rights outstanding as of October 31, 2018 is also available hereafter and replaces the previous one released on November 6, 2018.

	November 30, 2018
Shares outstanding	360,084,733 ¹
Number of real voting rights (excluding treasury shares)	358,747,903
Theoretical number of voting rights (including treasury shares)	360,084,733

It is to be noted that voting rights are capped at 31% in accordance with a formula contained in EssilorLuxottica's by-laws. For illustrative purposes, during the last Ordinary and Extraordinary General Meeting of the Company that took place on November 29, 2018, Delfin S.à r.l. was holding 38.85% of the share capital of the Company and, by application of such formula contained in the by-laws, its exercisable voting rights during such General Meeting were capped at 32.59%. After taking into consideration such cap and the treasury shares, the total number of voting rights effectively exercisable during such General Meeting was 324,261,424.

For further information, please consult the Prospectus which received Visa No. 18-460 from the AMF on September 28, 2018 and its Securities Note Supplement which received Visa No. 18-494 from the AMF on October 23, 2018, available on the website www.essilor-luxottica.com

¹ Number not including 2,491 shares which settlement was ongoing at such date.

Amendment to the Disclosure of Share Capital and Voting Rights Outstanding as of October 31, 2018

	October 31, 2018
Shares outstanding	358,857,618
Number of real voting rights (excluding treasury shares)	357,520,788
Theoretical number of voting rights (including treasury shares)	358,857,618

It is to be noted that voting rights are capped at 31% in accordance with a formula contained in EssilorLuxottica's by-laws.

For further information, please consult the Prospectus which received Visa No. 18-460 from the AMF on September 28, 2018 and its Securities Note Supplement which received Visa No. 18-494 from the AMF on October 23, 2018, available on the website www.essilor-luxottica.com

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more, be more and live life to its fullest by addressing their evolving vision needs and personal style aspirations. The company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux® and Transitions®, and world-class retail brands including Sunglass Hut and LensCrafters are part of the EssilorLuxottica family. In 2017, EssilorLuxottica had nearly 150,000 employees and pro forma consolidated revenues would have reached approximately Euro 16 billion. The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP.

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