



**IN THE SUPREME COURT OF WESTERN AUSTRALIA**

COR/106/2021

EX PARTE:  
**GALAXY RESOURCES LIMITED (ACN 071  
976 442)**

First Plaintiff

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**ORDER OF JUSTICE HILL  
MADE 13 August 2021**

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**IT IS ORDERED that:**

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the plaintiff and holders of fully paid ordinary shares in the capital of the plaintiff, in the form set out at pages 221 to 238 of Annexure JRC-33 to the affidavit of Jacob Ronald Carmody affirmed on 9 August 2021 and filed herein (Scheme), is approved.
2. Pursuant to section 411(12) of the Act, the plaintiff is exempted from compliance with section 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.
4. The plaintiff lodge an office copy of these orders with the Australian Securities and Investments Commission as soon as practicable after issue.

BY THE COURT

THE HONOURABLE JUSTICE J HILL