Kallelse till extra bolagsstämma i Nordic Mines AB (publ)

Aktieägarna i Nordic Mines AB (publ), Bolags Registreringsnummer 556679-1215 ("Bolaget") uppmanas härmed till extra bolagsstämma fredagen den 8 september 2017 kl. 13.30 På Azets Insight ABs kontor, Lindhagensgatan 94, Stockholm.

Rätt att delta i stämman

Aktieägare som önskar delta vid stämman ska dels vara införd i den av Euroclear Sweden AB förda aktieboken per fredagen den 1 september 2017, och dels senast den 4 september 2017, helst före kl. 15, anmäla sitt deltagande till Bolaget antingen under adress: Nordic Mines AB (publ), c/o Azets Insight AB Att. Ludmilla Lundberg, Box 34212, 100 26 Stockholm, per telefon +46 70 268 81 13, eller via e-post till ludmilla.lundberg@azets.net.

Vid anmälan ska aktieägaren uppge namn, person- eller organisationsnummer, adress, telefonnummer, e-postadress, eventuella biträden, samt uppgifter om aktieinnehav. Fullmaktsformulär för aktieägare som önskar delta i stämman genom ombud kommer att hållas tillgängligt på Bolagets hemsida www.nordicmines.com. Aktieägare som företräds genom ombud ska utfärda dagtecknad fullmakt för ombudet. Om fullmakt utfärdas av juridisk person ska bestyrkt kopia av registreringsbevis eller motsvarande för den juridiska personen bifogas. Fullmakt och registreringsbevis bör i god tid före stämman insändas per brev till Bolaget på ovan angivna adress. Fullmakten får inte vara äldre än fem år.

Aktieägare som har sina aktier förvaltarregistrerade genom banks notariatavdelning eller annan förvaltare måste, för att äga rätt att delta vid stämman, tillfälligt inregistrera aktierna i eget namn hos Euroclear Sweden AB. Sådan registrering måste vara genomförd per den 1 september 2017 och förvaltaren bör således underrättas i god tid före nämnda datum.

Ärenden på stämman
Förslag till dagordning

1) Stämmans öppnande

2) Val av ordförande på stämman

3) Upprättande och godkännande av röstlängd

4) Val av en eller två justeringsmän

5) Prövning om stämman blivit behörigen sammankallad

6) Godkännande av dagordning

7) Presentation av Firesteel Resources 51/49 Joint Venture i Nordic Mines Marknad. I motsats till punkt 8 – 10, som presenteras av aktieägaren Lau Su, står styrelsen bakom förslaget från Firesteel.

8) Delning av gruva och anrikningsverk, IPO plan: att presenteras av Lau Su

9) Frivillig avregistrering from NASDAQ OMX på grund av delning av anläggningar, se f.g. punkt

10) Fusion mellan Nordic Mines AB med Nordic Mines Marknad AB

11) Stämmans beslut om punkt 7 versus punkterna 8 - 10

12) Stämmans beslut om komplettering av styrelse

13) Mötets avslutande

För ytterligare information kontakta:
Torbjörn Bygdén
Företagsekreterare och Investor Relations
Torbjorn.Bygden@azets.net
00 46 (0) 70 301 45 46

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10026 Stockholm

För mer information om Nordic Mines, besök www.nordicmines.com/.

Nordic Mines AB (publ.) Är skyldig att offentliggöra denna information enligt EU: s förordning om marknadsmissbruk. Informationen lämnades för offentliggörande, via byrån för den kontaktperson som anges ovan, den 4 augusti 2017 *HHMM* CEST.

Nordic Mines är ett nordiskt gruv- och prospekteringsföretag. Laiva-gruvan i Finland producerade guld mellan 2011 och 2014. Insättningen är bland de största i Norden. Nordic Mines är medlem i SveMin och tillämpar sina rapporteringsregler för offentliga gruv- och prospekteringsföretag. Nordic Mines-aktien har tecknats för handel på Nasdaq Stockholms Small Cap-lista. För ytterligare information, se www.nordicmines.com.

Proposed Organisation Re-Structuring Nordic Mines [Publ.] AB

Board & Management Structuring

Executive Board

New Chairman : Fredrik Zettergren
Dependent Board Member to Lau Su

Existing Independent Board Member 1
Hans Andreasson

Existing Independent Board Member 2
Krister Soderholm

Existing Independent Board Member 3
Torsten Borjemam

Proposed Advisory Board

Vinod Sethi
Past Chairman

Ludmilla Lundberg
Past Sr.Advisor

Saradhi Rajan
Proposed Sr Advisor

Group Management

New Board

Ludmilla Lundberg
C.F.O

Torbjorn Bygden
Company Secretary/IR

Nordic Mines Marknad Proposed Operating Committee

Vinod Sethi
(Proposed Nordic Mines JV Nominee]

Basil Botha
[Chairman JV Firesteel Nominee]

Michael Hepworth
(Firesteel JV Nominee)

Saradhi Rajan
(Proposed Nordic Mines JV Nominee)

Proposed Organisation Structure Nordic Mines Marknad AB

Proposed Operative Management Structure

Proposed Operating Committee

Proposed New Chairman : Basil Botha
Dependent Board Member to Firesteel Resources Inc.

Proposed New Board Member : Michael Hepworth
Dependent Board Member to Firesteel Resources Inc.

Proposed Existing Board Member : Vinod Sethi
Dependent Board Member to Nordic Mines AB [Publ.]

Proposed Existing Board Member : Saradhi Rajan
Dependent Board Member to Nordic Mines AB [Publ.]

Nordic Mines Marknad Operating Committee

Greg Sparks

New Operating C.E.O

Processing Plant Manager

[Vacancy to be Filled}

Peter Kuiper

Existing Dev. Manager Laiva Mine

Proposed Singular View Pre-Merger: Nordic Mines [Publ.] AB

Nordic Mines [Publ.] AB

Board & Management Structure

Executive Board

New Chairman Fredrik Zettergren
Dependent Board Member to Lau Su

Existing Independent Board Member 1
Hans Andreasson

Existing Independent Board Member 2
Krister Soderholm

Existing Independent Board Member 3
Torsten Borjemam

Advisory Board

- **Vinod Sethi** – **Past Chairman**
- **Ludmilla Lundberg** – **Past Sr. Advisor**
- **Saradhi Rajan** – **Past C.E.O**

Group Management

- **Peter Finnas** – **New C.E.O**
- **Ludmilla Lundberg** – **C.F.O**
- **Torbjorn Bygden** – **Company Secretary/IR**

Nordic Mines Marknad Board Structure

- Vinod Sethi – **(Nordic Mines JV Nominee)**
- Basil Botha – [Chairman JV Firesteel Nominee]
- Saradhi Rajan – **(Nordic Mines JV Nominee)**
- Michael Hepworth – **(Firesteel JV Nominee)**

75%

25% JV Vehicle
Nordic Mines Marknad AB

Executive Board

New Chairman Basil Botha
Dependent Board Member to Firesteel Resources Inc.

New Board Member Michael Hepworth
Dependent Board Member to Firesteel Resources Inc.

Existing Board Member Vinod Sethi
Dependent Board Member to Nordic Mines AB [Publ.]

Existing Board Member Saradhi Rajan
Dependent Board Member to Nordic Mines AB [Publ.]

Nordic Mines Marknad Board Structure

- Greg Sparks – **New C.E.O**
- Andrew Mallim – **Existing General Manager Laiva Mine**
- Peter Kuiper – Existing Dev. Manager Laiva Mine
- Processing Plant Manager – **[Vacancy to be Filled}**

% to Fire Steel Resources Inc.

Will be capitalized by USD$6M through Rights Issue

Will be capitalized by USD$12M through JV Sale

Total = USD$18M

Highlights of the Proposed Restructuring

Driving Compliance and Enhancing Operational Focus

- Proposed Vinod Sethi is restructured from Board of Group Co. to Advisory Board of Group Co. & operating board of JV Vehicle Nordic Mines Marknad AB [NMM AB]
- Proposed Saradhi Rajan is restructured from Management of Group Co to Advisory Board & operating board of JV Vehicle [NMM AB]
- Fredrik Zettergren is New Chairman subject to shareholder consent at the AGM
- Current restructured Board of Group Co. downsized to 4 board members out of which 3 are compliant board members. More than 50%
- NMM AB operations to include JV Partners Greg Sparks, Michael Hepworth and Basil Botha

New Entrant Profiles

Subsidiary Marknad

Greg Sparks, C.E.O Marknad

Mr. Sparks is a registered Professional Engineer, with more than 40 years of diverse open pit and underground mines experience. His background includes Operating Management, Engineering and Financial Analysis. Mr. Sparks is a Qualified Person under NI 43-101 and Competent Person under CRIRSCO. He has worked for major companies, including Echo Bay Mines Ltd (now Kinross), where he served as Development Group Vice President, as well as for mid-cap and junior mining companies. Mr. Sparks currently serves as Managing Director – Metals on a world-wide basis for the John T. Boyd Company, a large privately held mining and geologic consultancy with multiple domestic and international offices. Mr. Sparks has a B.Sc. in Mining Engineering from the Missouri School of Mines.

Michael Hepworth, Operating Board Marknad

Mr. Hepworth is an accomplished entrepreneur and business leader with more than 35 years diverse international business experience. Mr. Hepworth has started and built 5 successful businesses from the ground up. He also consulted and advised businesses, in many sectors including professional and financial services, high tech, engineering and manufacturing. Mr. Hepworth has over 8 years of corporate development experience in the resources industry. He is experienced negotiator of technology agreements, corporate acquisitions and divestitures. At the moment Mr. Hepworth is President of Firesteel Resources Inc. and director of Condor Precious Metals, Canadian Iron Metallics and Alpha Resource Management.

Basil Botha, Operating Board Marknad

Mr. Botha brings more than 30 years international mining and marketing experience to the Kenville project. His extensive knowledge of the metals markets in Asia, North America and Africa brings significant company building experience. Mr. Botha is currently Chairman and CEO of Latin American Minerals, Chairman of Firesteel Resources and Chairman of Lithium Energy Products. He is past Chairman of Lithium America's ("LAC") and Passt President and Chief Executive Officer of G4G Resources Ltd., all of which are listed on the TSX or TSX. Mr. Botha holds an MBA from the University of Witwatersrand, South Africa.

New Entrant Profiles

Group Company

Ludmilla Lundberg (Chief Financial Officer, Born 1955)

Ludmilla Lundberg has more than 20 years of experience of working with compliance and reporting as Financial Controller and Chief Accounting Officer in large publicly listed companies as Skanska, SEB, ABB and Vattenfall. In addition to this , Ludmilla Lundberg was also the acting CFO of Copperstone Resources AB listed at Nasdaq OMX First North.

Torbjorn Bygden (Company Secretary, Born 1959)

Torbjorn Bygden has more than 27 years of experience in Finance & Business Administration. He has spent 10 years with Astra Zeneca Group as a Finance Director (Accounting & Reporting) & Head of Finance & Business Adminstration; 8 years with Visma Services AB (Now Cogital Group) as a Director International Services. Torbjorn has extensive experience in IFRS Regulations, Sarbanne-Oxley Financial Control Framework along with indepth knowledge in Swedish GAAP and US GAAP accounting systems. Torbjorn in his role would be responsible for ensuring compliance with statutory and regulatory requirements of NASDAQ OMX, Investor Relations and for ensuring that all decisions of the board of directors are implemented. He is an Economics Science Graduate from Umea University.