

SafeSpace Global Corporation

AI-Powered Physical Safety
Platform

Identify. Detect. Alert.

OTCID: SSGC



Forward Looking Statements

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AI-Powered Physical Safety Platform

Vision. Mission. Values.

VISION

To be the global leader in applied multimodal AI technology

MISSION

"We Help Save Lives."

CORE VALUES

Customers Come First

Technology That Matters

Integrity

Have Fun Increasing Value



Executive Team & Organizational Readiness

New Functional Departments Built for Scale



Scott Boruff

CEO & CHAIRMAN OF THE BOARD



Dustin Hillis

PRESIDENT & CHIEF STRATEGY OFFICER



Anand Ijju

CHIEF TECHNOLOGY OFFICER

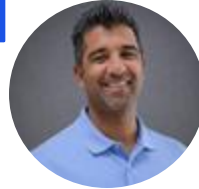


Pete Coulter

CHIEF INFORMATION OFFICER

VP, AI & Technical Delivery

Shaun Kancherla



Oversees AI product roadmap and operational integration across all 4 verticals.

VP, Operations

Andy Sperry



Builds scalable operational infrastructure to support rapid multi-vertical growth.

Sales Lead

Kelly Brown



Drives direct and channel sales across Education, Correctional Facilities, Transportation and Healthcare.

Marketing Director and Head of IR

Carmel Fisher

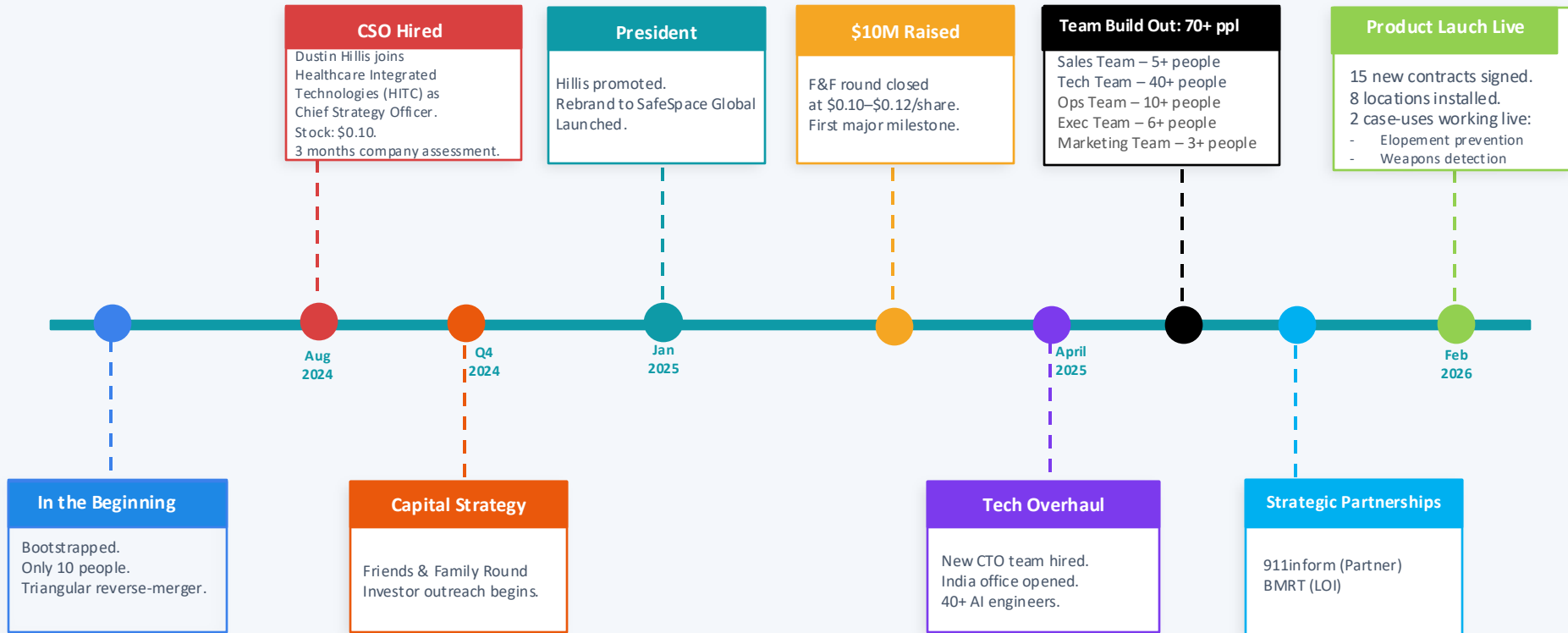


Leads Investor Relations projects and communications. Builds brand presence, lead generation, and channel partner Marketing.



18-Month Transformation Timeline

Aug 2024 → May 2026



Result: In 18 months, HITC transformed from a zero-cash single-vertical startup into SafeSpace Global; a funded, multi-vertical AI technology company with live products and channel partnerships.



The Journey So Far

18 Months. Massive Transformation.

"We Help Save Lives."

\$10M Raised

in 6 Months

4 Verticals

Launched

40+ AI Engineers

India Team

Live Products

in the Market

15 New Contracts

Signature HealthCARE, Wayman Place & Clearview

**Schools
& Senior Living Facilities**

Pipeline Access

Details in Appendix



Privacy, Protection and Peace-of-Mind: Senior Living



YouTube Video: <https://youtu.be/HVRm9dS9R7E?si=GSvKzQiFwSXEEjDy>



Elopement Detection AI

LIVE

Facial recognition AI preventing resident elopement in senior living facilities.

4 locations active with Signature HealthCARE.

15 Contracts

7 Clearview
7 Signature HealthCARE
1 Wayman Place

Investigation AI

LIVE

Real-time AI-powered incident investigation and evidence management system. Running alongside elopement detection.

- From 8 hours to 8 minutes... Saving Time and Saving Lives.

8 live
locations

Signature HealthCARE *Paid* Pilot: 24 locations completed

→ 7 new contracts signed | Actively installing and live.

Wayman Place *Paid* Pilot: 1 Facility

→ *land-and-expand* opportunity for the potential to add additional facilities

Clearview: 7 facilities



Senior Living: Market Leadership

Superior Product | Better Price | Government-Backed Reimbursement

Feature	SafeSpace Global	WanderGuard (Competitor)
Core Technology	Facial Recognition AI	RFID Wristband Tags
Real-Time AI Detection	✓ Yes	✗ No
Investigation Module	✓ Integrated	✗ Separate/None
CMS Reimbursement Eligible	✓ Yes (Dr. Oz/CMS)	Limited
Price Point	Superior Value	Higher Cost
Scalability	Multi-vertical AI	Single-use hardware

Senior Living Market Opportunity

*Sources:

[Verkada](#)
[Motorola Avigilon](#)
[ZeroEyes](#)
[Evolv Technology](#)
[AlertMedia](#)

*6 in 10 Individuals (living with dementia) will wander.

- Operational risk equals legal exposure.
- Facial recognition AI delivers faster, more accurate detection than RFID alternatives and SafeSpace's price point undercuts the incumbent at scale.

*Source: [Alzheimers Association](#)



CMP Reinvestment Program

Regulatory Tailwinds

As of March 2026

CMP Reinvestment Fund

Millions in federal fines returned to states to fund Quality Improvement.

AI restriction removed so facilities can apply for grants to purchase SafeSpace.

Total Funding Requested

Person-Centered alignment: CMS prioritizes non-restrictive technology.

Sales can use this to bypass capital budget restrictions.



CEO, Scott M. Boruff and President, Dustin Hillis meet with Dr. Oz to address lifting the AI-restrictions... successfully.



CMP: *Civil Monetary Penalty* Reinvestment Initiative

11 States

Multi-state
application coverage

143 Facilities

Across 6 healthcare
operator partners

\$4.68M

Total combined
funding requested

3 Years

Per-application
funding term

2 Tracks

Technology + Quality
of Life per facility

\$194.9M

Combined CMP pool
available across states



Education: Owning the School Safety Market

Pending BMRT Partnership | 3-Year Capture Strategy
Contingent on signed exclusives

US K-12 Schools

130,000+

Total addressable

School Safety Market

\$3.5B

US annual spend (2025)

Pending AEPA Access, National Co-op

10,000+

Schools via contract

911inform Access

700

Schools

Competitive Landscape: School Safety AI

ZeroEyes

Gun detection only

High price point, limited AI scope

Evolv Technology

Physical weapon scanners

Expensive hardware, single-use

SaferWatch

Emergency Reporting Platform

No AI detection capability

SafeSpace

ONLY one with weapons detection and facial recognition.

3-Year Market Capture Plan

2026

Seed: 911inform (700 schools)
+ Coming partnerships

2027

Scale: AEPA contract activation
(10,000+ schools)

2028

Dominate: Multi-state expansion
through channel partnerships

Goal: Capture 10%+ of addressable school safety market within 36 months through channel multiplier strategy



Privacy, Protection and Peace-of-Mind: K-12 Schools



YouTube Video: <https://youtu.be/inBMRM8zfeA?si=nQ1Ez7QlgTwVyUuc>



Recent State Mandate: K-12 Schools

Weapons detection in schools is now mandated statewide, in the 1st US State

Georgia Is Setting the National Standard (HB1023)

First US State

Georgia's HB1023 passed the House on February 25, 2026, **mandating weapons detection at every public-school** entry point statewide.

Daily, Routine Screening Is the New Benchmark. Georgia's model doesn't limit detection to special events; it requires screening integrated into normal arrival and dismissal every single day.

Funding Pathways Already Exist. Georgia's bill allows districts to leverage existing state school safety grants and approved funding sources.



Tennessee State leaders are mobilized to take action

Second US State?

Tennessee risks falling behind on a baseline safety.

Tennessee can follow the same model, making a **statewide mandate fiscally achievable, not just aspirational.**

The Technology Is Ready and Proven.

Modern AI-powered weapons detection systems address the **four priorities schools require**: high throughput at peak arrival times, accuracy with minimal false alarms, a welcoming student experience, and day-to-day operational feasibility.



Dustin and Kyah Hillis with Sen. Jack Johnson



Channel Partners: Unlocking Massive Market Access - K-12 Schools

Multiplier Effect Through Strategic Partnerships

911inform

EDUCATION

Integrating with the 911inform platform, will position SafeSpace to unlock access to their entire existing customer base: 700 schools across 13,000 buildings, with no additional sales cycle required per location.

700 schools
13,000 buildings

Multiple Partnerships

EDUCATION / AEPA

Conversations underway to complete deeper vertical penetration

Channel partner in Colorado. Upon successful deployment, their contract with the Association of Educational Purchasing Agencies (AEPA) unlocks access to 10,000+ schools nationwide; a transformational opportunity for the education vertical.

10,000+ schools
via AEPA contract

BMRT

SCHOOL SAFETY

*Signed LOI
Exclusive agreement **pending***

One-for-one concealed weapons detection technology partnership. Positions SafeSpace to capture significant share of the school safety market, competing directly against ZeroEyes and other incumbents through superior AI.

Weapons' detection
for Schools



Addiction Treatment: Owning the Drug Rehab Market

Pending Addiction Treatment Partnership |
Contingent on signed exclusives

New Vertical

1

Addiction Treatment (rehabilitation centers)

Funding Commitment

\$2M

Method Five Labs

Exclusive Beta Partnership

5

New Addiction Treatment facilities through pilot with Antidote Venture Health LLC

Antidote Venture Health LLC Access

150

Expansion opportunity

Key Highlights

Launch of SafeSpace's New "Addiction Treatment" Vertical

Co-developed use cases focused on safety, accountability, relapse-risk indicators, and operational workflows tailored to recovery environments.

\$2M Strategic Funding Commitment

Method Five Labs commits \$2M to support SafeSpace's expansion into the Addiction Treatment market and accelerate product development.

Exclusive Pilot Agreement With Antidote Health Ventures LLC

New MSA establishes an exclusive beta partnership covering **five initial facilities**, with a contractual framework that **contemplates expansion to up to 150 locations**.

SafeSpace + Antidote Health LLC

Co-development partnership for the configurable behavioral-health and sober-living use cases

Strategic Expansion



New Funding



New Vertical



New Exclusive Partnership



Market Comparables – SaaS AI Safety & Security Sector

Company	ARR / Revenue (TTM)	Rev Multiple	Est. EV	Category	Note
Verkada	\$500M	12.5x	\$5.8B	Physical Security AI/SaaS	Cloud-native, multi-vertical
Motorola Avigilon	\$2.1B	7.3x	\$16.8B	Video Intelligence, Enterprise	Mature player, lower multiple
ZeroEyes	\$25M	20x	\$500M	AI Weapons Detection	High-growth startup, VC-backed
Evolv Technology	\$145M	7.5x	\$1.3B	AI Weapons Screening	Publicly traded (EVLV)
AlertMedia	\$100M	10x	\$1.0B	Emergency Notification SaaS	PE-backed, SaaS model
SafeSpace Global	\$145M (FY2029P)	10–20x	\$1.45B–\$2.9B	Multi-Vertical AI Safety	5 verticals, SaaS AI

*Sources: [Competitor Data Source Document](#) Verkada Motorola Avigilon ZeroEyes Evolv Technology AlertMedia

WHY SAFESPACE COULD COMMAND A PREMIUM MULTIPLE

4 Verticals

K-12 Schools, Correctional Facilities, Senior Living, Transportation

AI-Native

Facial recognition + applied multimodal AI = not retrofitted

SaaS Recurring

Subscription model drives high-quality ARR

Channel Scale

10,000+ schools via AEPA without direct sales cost

CMS Reimbursement

CMS reimbursement pathway reduces customer friction



FY2026 Financial Priorities

01

Secure FY2026–2027 Financing Runway

\$10–15M Target

Actively pursuing bridge financing to extend operational runway while advancing commercialization activities. Management believes a successful raise in the \$10–15M range would meaningfully reduce the path to EBITDA improvement, with internal targets reflecting a narrowing operating loss through FY2027

02

Hire Full-Time CFO (Q2 2026)

In Progress

SafeSpace intends to hire an experienced public company CFO to lead financial reporting, investor relations, and capital markets strategy: strengthening governance infrastructure and institutional investor credibility ahead of anticipated growth milestones.

03

Activate Channel Revenue Multipliers

FY2027 Revenue Target

Identified several channel partnerships and distribution relationships it believes have the potential to drive meaningful revenue growth in FY2027. These include opportunities in the K-12 education, healthcare, and public safety sectors.

911inform integrations are underway (700 schools / 13K buildings). AEPA activation (10,000+ schools). Signature HealthCARE expansion (7 signed + pipeline).

04

Drive to EBITDA Positive (FY2028)

FY2028 Internal Target

Management's internal model anticipates meaningful revenue scaling through FY2028 as licensing relationships mature. If revenue targets are achieved, the Company believes its asset-light model supports strong margin expansion.

Maintain cost discipline while scaling revenue.

05

Build Long-term Enterprise Value

FY2029 Outlook

If the Company achieves its internal revenue targets and market conditions remain favorable, management believes SSGC has the potential to reach a significant enterprise value milestone by FY2029, based on comparable SaaS AI company valuation multiples.



A Revenue-Generating AI-powered Physical Safety Platform at
Commercial Inflection

SafeSpace Global

\$742K → \$145.5M Revenue | \$0 → \$48.3M EBITDA | \$1.74B+ Enterprise Value

\$13.9B

Total Addressable
Market across 4 verticals

327%

Projected 3-Year Revenue
CAGR (FY2026–FY2029)

34%+*

Target EBITDA Margin
If revenue milestones achieved

\$3.9M

Current cash position
(January 31, 2026)

\$0

Zero-Debt.
Plus no new investor capital anticipated post-FY2028, if
targets met

\$\$\$B+

Significant Long-term enterprise value potential based
on comparable SaaS multiples

"We Help Save Lives."

Figures based on the publicly-disclosed news about SafeSpace transitioning to revenue-generating.

See PR for March 20, 2026 and our latest 10-Q, filed March 17, 2026 at SEC.gov.

*Based on management's internal projections and pipeline assumptions. Actual results may differ materially.



Executive Financial Forecast

FY 2026–2029 | All figures USD

FY 2026 Revenue

\$742K

Seed year

FY 2027 Revenue

\$16.2M

+2,078% YoY

FY 2028 Revenue

\$59.7M

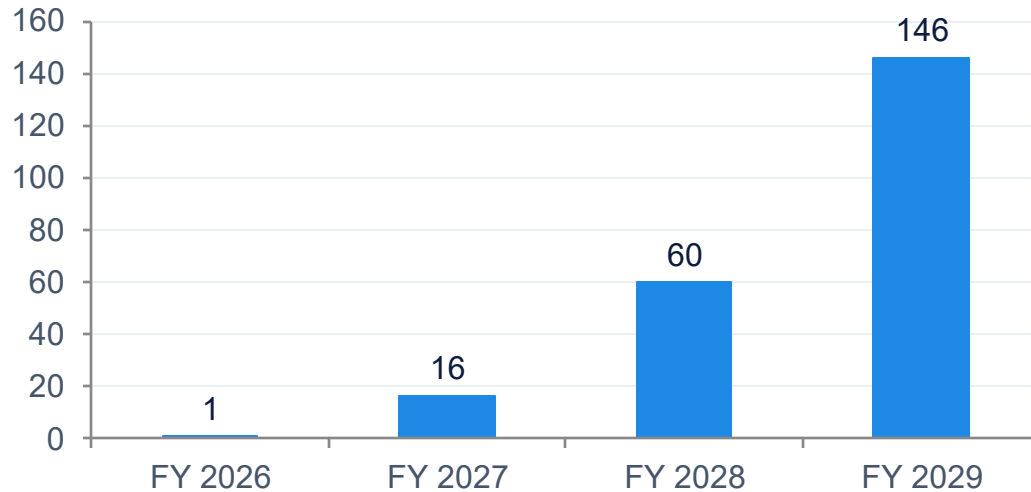
+270% YoY

FY 2029 Revenue

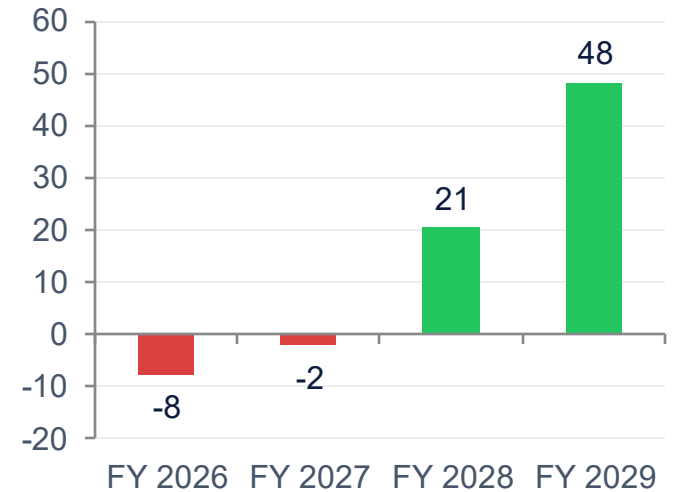
\$145.5M

+143% YoY | CAGR +327%

Total Revenue (\$M)



EBITDA (\$M)

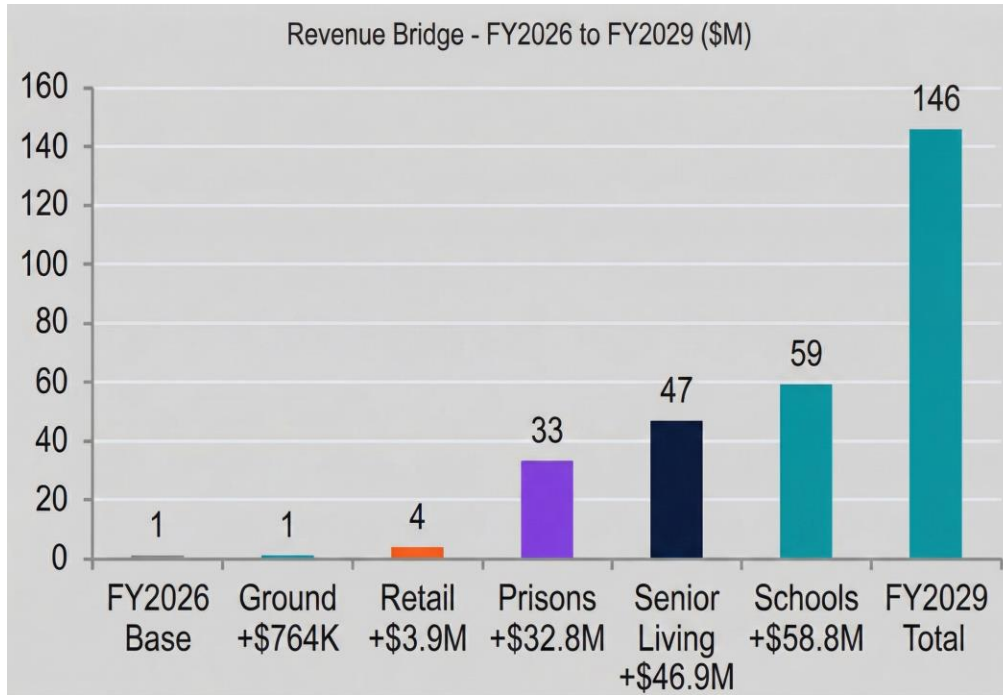


*all projections are subject to change



Revenue Bridge & Key Assumptions

From \$742K (FY2026) to \$145.5M (FY2029)



Key Model Assumptions

- Schools:**
 - 911in form: 700 schools
 - AEPA: 10,000+ schools
 - Weapons detection exclusive partner (TBC)
- Senior Living:**
 - Signature HealthCARE pilot → rollout
 - CMS reimbursement unlocked
 - Superior to WanderGuard
- Correctional Facilities:**
 - Gradual correctional facility adoption via direct sales
- Team:**
 - 9→14 salespeople by FY2029
 - India AI team (40+ engineers)
- SaaS Model:**
 - Monthly recurring subscriptions
 - High retention, low churn



Full Financial Projection Summary – P&L & Balance Sheet

FY 2026–2029 | USD

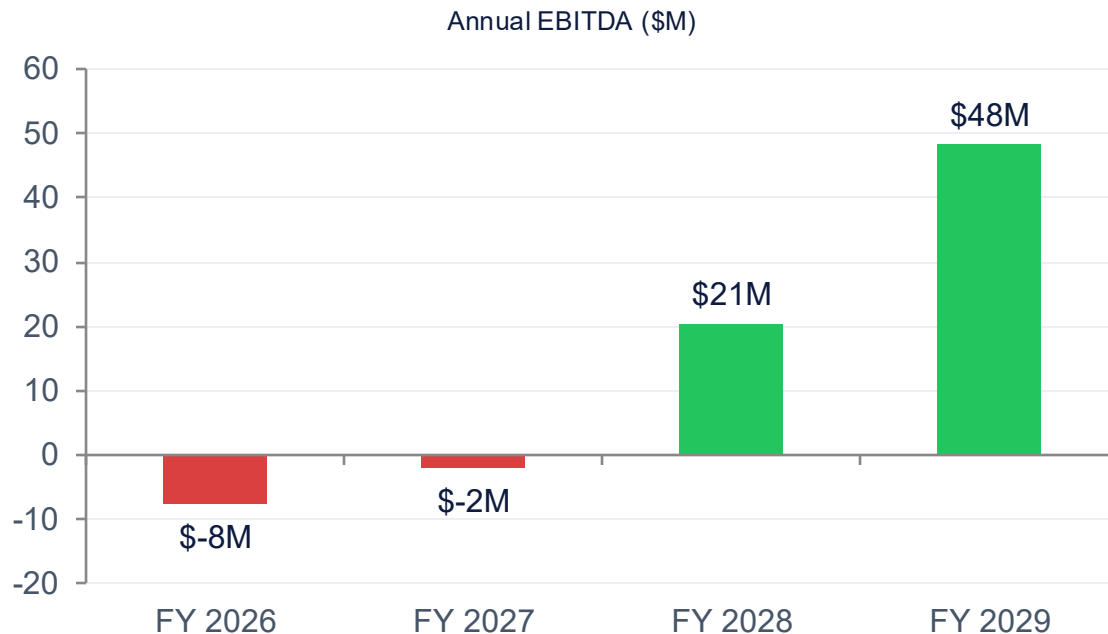
	FY 2026	FY 2027	FY 2028	FY 2029
REVENUE				
Schools	\$143,000	\$5,354,380	\$21,903,360	\$58,914,240
Prisons	\$212,080	\$4,381,380	\$14,406,980	\$33,031,460
Senior Living	\$216,000	\$5,939,400	\$21,344,000	\$47,072,000
Ground Transport	\$8,250	\$125,400	\$369,600	\$772,200
Retail	\$0	\$102,375	\$1,151,250	\$3,863,250
Interest Income	\$162,181	\$247,385	\$567,757	\$1,799,155
Total Revenue	\$741,511	\$16,150,320	\$59,742,947	\$145,452,305
EBITDA	(\$7,663,491)	(\$2,127,827)	\$20,542,656	\$48,287,466
EBITDA Margin	Neg.	Neg.	34.4%	33.2%
BALANCE SHEET				
Cash in Bank	\$3,966,408	\$7,862,556	\$28,405,212	\$76,692,678
Investor Proceeds	\$5,000,000	\$10,000,000	\$0	\$0

Note: EBITDA margin calculated on Total Revenue. FY2026 represents partial-year ramp with initial investor capital deployed.

*all projections are subject to change



EBITDA Journey – From Investment Phase to Profitability



Investment Phase

-\$9.8M total

Heavy platform build, team scaling, market entry. Deliberate investment in AI infra & verticals.

Inflection Point

+\$20.5M

Profitability achieved. EBITDA margin of 34.4%. Revenue crosses \$59.7M on \$21.3M cost base improvement.

Scale & Profitability

+\$48.3M

Full-scale profitability. 33.2% EBITDA margin sustained at \$145.5M revenue. Cash builds to \$76.7M.

*all projections are subject to change

Cash Position & Balance Sheet Highlights

Self-Funding by FY2028 · \$76.7M Cash Reserve by FY2029

FY2026 Cash

\$3.97M

Post seed capital

FY2027 Cash

\$7.86M

+98% vs prior year

FY2028 Cash

\$28.4M

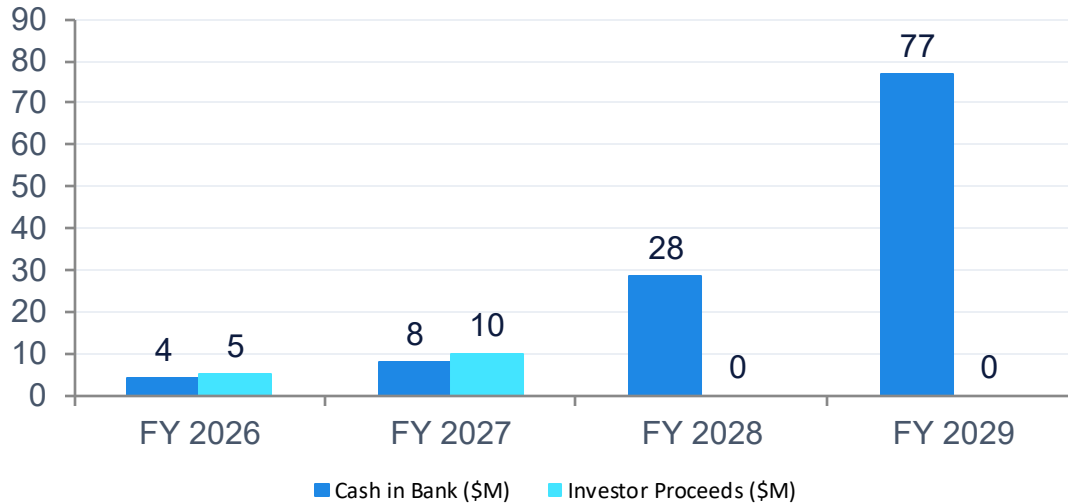
+261% vs prior year

FY2029 Cash

\$76.7M

+170% vs prior year

Cash Position vs. Investor Proceeds (\$M)



Cash Story

FY2026 \$10M investor proceeds fund initial build & market entry. Cash baseline: \$3.97M.

FY2027 \$10M second raise. Platform scaling. Cash grows to \$7.86M despite investment mode.

FY2028 No additional raises needed. Revenue self-funds operations. Cash surges to \$28.4M.

FY2029 Fully self-funded. \$76.7M cash reserve. Zero investor proceeds required.

\$0 investor capital needed from FY2028 onwards

*details in appendix

*all projections are subject to change



\$6M Friends & Family Round

Opens May 1, 2026 · \$.20/share · \$100K minimum

Where We Started

In August 2024, HITC was trading at \$0.06; a bootstrapped, 10-person company at pre-revenue stage and a single vertical in beta.

The First Two Rounds

Our first two funding rounds raised \$10M from a committed network of supporters at \$0.10–\$0.12 per share; validating early belief in the platform and providing the runway to build our IP portfolio and technology foundation.

This round is structured differently. Investors will be subject to a 24-month lockup, aligning our capital base with our commercialization timeline and positioning the company for potential uplisting to a national exchange.

Where We Are Heading

This \$6M bridge round at \$0.20 per share, with a 24-month lockup, extends our runway and funds the milestones required to pursue NYSE American uplisting. Upon achieving applicable listing standards, we intend to raise additional institutional capital to sustain and accelerate that growth.

\$0.06

Share price (Aug 2024)

\$10M Raised

F&F rounds at \$0.10–\$0.12/share (2024–2025)

\$4.00

NYSE listing threshold (2026)

\$.20/share

This round opens May 1 · \$6M · Min. \$100K

This offering involves significant risk. Forward-looking statements are not guarantees of future performance.



Q&A

Thank You.

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