

(Unaudited) (US\$000s, except where indicated)	Three months ended December 31, 2019				Three months ended December 31, 2018		
	Sabodala	Wahgnion	Corporate	Consolidated	Sabodala	Corporate	Consolidated
Gold produced ^{A, B} (oz)	54,539	28,528	—	83,067	59,442	—	59,442
Gold sold ^{B, F} (oz)	48,620	23,722	—	72,342	61,696	—	61,696
Cash costs per ounce sold							
Mine operation expenses	36,619	20,714	—	57,333	43,216	—	43,216
Less: Regional administration costs	(703)	(297)	—	(1,000)	(508)	—	(508)
Total cash costs	35,916	20,417	—	56,333	42,708	—	42,708
Total cash costs per ounce sold	739	861	—	779	692	—	692
Cost of sales per ounce sold							
Cost of sales	53,423	27,746	—	81,169	59,374	—	59,374
Total cost of sales per ounce sold	1,099	1,170	—	1,122	962	—	962
All-in sustaining costs							
Total cash costs	35,916	20,417	—	56,333	42,708	—	42,708
Administration expenses ^C	—	—	6,081	6,081	—	5,048	5,048
Share-based compensation	—	—	4,080	4,080	—	1,158	1,158
Capitalized deferred stripping	2,595	194	—	2,789	13,526	—	13,526
Capitalized reserve development	—	—	—	—	(447)	—	(447)
Sustaining capital ^D	2,752	1,928	7	4,687	2,784	—	2,784
All-in sustaining costs	41,263	22,539	10,168	73,970	58,571	6,206	64,777
All-in sustaining costs per ounce sold	849	950	—	1,023	949	—	1,050
All-in sustaining costs (excluding cash/(non-cash) inventory movements and amortized advanced royalty costs)							
All-in sustaining costs	41,263	22,539	10,168	73,970	58,571	6,206	64,777
Amortization of advanced royalties	(744)	—	—	(744)	(515)	—	(515)
Inventory movements - cash/(non-cash)	5,190	(276)	—	4,914	(6,082)	—	(6,082)
All-in sustaining costs (excluding cash/(non-cash) inventory movements and amortized advanced royalty costs)	45,709	22,263	10,168	78,140	51,974	6,206	58,180
All-in sustaining costs (excluding cash/(non-cash) inventory movements and amortized advanced royalty costs) per ounce sold ^E	940	938	—	1,080	842	—	943

A. Gold produced represents change in gold in circuit inventory plus gold recovered during the period.

B. Excludes 8,344 gold ounces produced and 8,136 gold ounces sold from Wahgnion's pre-commercial production phase.

C. Administration expenses include regional administration costs and exclude corporate depreciation.

D. Comparative amounts have been restated to present resettlement capital expenditures related to the Niakafiri deposit as growth capital expenditures.

E. Wahgnion's all-in sustaining costs (excluding non-cash inventory movements) per ounce produced was \$780 per ounce, calculated as all-in sustaining costs (excluding non-cash inventory movements) of \$22.3 million divided by 28,528 ounces produced.

F. Includes 5,660 ounces of gold produced at Wahgnion during the Wahgnion's pre-commercial production period.

(Unaudited) (US\$000s, except where indicated)	Twelve months ended December 31, 2019				Twelve months ended December 31, 2018		
	Sabodala	Wahgnion	Corporate	Consolidated	Sabodala	Corporate	Consolidated
Gold produced ^{A, B} (oz)	241,276	28,528	—	269,804	245,230	—	245,230
Gold sold ^{B, F} (oz)	233,505	23,722	—	257,227	246,073	—	246,073
Cash costs per ounce sold							
Mine operation expenses	163,534	20,714	—	184,248	164,349	—	164,349
Less: Regional administration costs	(2,435)	(297)	—	(2,732)	(1,868)	—	(1,868)
Total cash costs	161,099	20,417	—	181,516	162,481	—	162,481
Total cash costs per ounce sold	690	861	—	706	660	—	660
Cost of sales per ounce sold							
Cost of sales	237,068	27,746	—	264,814	230,517	—	230,517
Total cost of sales per ounce sold	1,015	1,170	—	1,029	937	—	937
All-in sustaining costs							
Total cash costs	161,099	20,417	—	181,516	162,481	—	162,481
Administration expenses ^C	—	—	16,647	16,647	—	15,290	15,290
Share-based compensation	—	—	8,464	8,464	—	4,851	4,851
Capitalized deferred stripping	29,561	194	—	29,755	45,978	—	45,978
Capitalized reserve development	240	—	—	240	1,009	—	1,009
Sustaining capital ^D	9,102	1,928	75	11,105	8,915	845	9,760
All-in sustaining costs	200,002	22,539	25,186	247,727	218,383	20,986	239,369
All-in sustaining costs per ounce sold	857	950	—	963	887	—	973
All-in sustaining costs (excluding non-cash inventory movements and amortized advanced royalty costs)							
All-in sustaining costs	200,002	22,539	25,186	247,727	218,383	20,986	239,369
Amortization of advanced royalties	(2,802)	—	—	(2,802)	(2,745)	—	(2,745)
Inventory movements - non-cash	(8,819)	(276)	—	(9,095)	(13,471)	—	(13,471)
All-in sustaining costs (excluding non-cash inventory movements and amortized advanced royalty costs)	188,381	22,263	25,186	235,830	202,167	20,986	223,153
All-in sustaining costs (excluding non-cash inventory movements and amortized advanced royalty costs) per ounce sold ^E	807	938	—	917	822	—	907

A. Gold produced represents change in gold in circuit inventory plus gold recovered during the period.

B. Excludes 47,492 gold ounces produced and 10,725 gold ounces sold from Wahgnion's pre-commercial production phase.

C. Administration expenses include regional administration costs and exclude corporate depreciation.

D. Comparative amounts have been restated to present resettlement capital expenditures related to the Niakafiri deposit as growth capital expenditures.

E. Wahgnion's all-in sustaining costs (excluding non-cash inventory movements) per ounce produced was \$780 per ounce, calculated as all-in sustaining costs (excluding non-cash inventory movements) of \$22.3 million divided by 28,528 ounces produced.

F. Includes 5,660 ounces of gold produced at Wahgnion during Wahgnion's pre-commercial production period.