



FOR IMMEDIATE RELEASE

**February 2, 2023**

## **Sorrento Issues Supplement to its Previously Issued “FAQ” Regarding the Dividend of Scilex Holding Company Common Stock**

SAN DIEGO, February 2, 2023 (GLOBE NEWSWIRE) -- Sorrento Therapeutics, Inc. (Nasdaq: SRNE, “Sorrento”) today posted a supplement to its previously issued “Frequently Asked Questions” document under the “Investors” section of its website at [www.sorrentotherapeutics.com](http://www.sorrentotherapeutics.com) regarding its recent dividend to Sorrento stockholders of shares of common stock of Scilex Holding Company held by Sorrento.

The supplement to the FAQs provides notice regarding the Depository Trust and Clearing Corporation’s removal of the contra-CUSIP on Scilex common stock that was distributed as a dividend to Sorrento’s stockholders and provides notice to brokerage firms, banks, dealers and similar organizations listed therein that a dividend confirmation had previously been distributed to such firms by Scilex’s transfer agent and requests that such firms contact Scilex’s transfer agent if they have not received such confirmation. The supplement also reiterates a question related to issues that may arise with respect to the dividend in connection with short positions in Sorrento common stock.

The supplement to the FAQs and related annex are included in this press release and can also be found [here](#).

### **SUPPLEMENT TO FREQUENTLY ASKED QUESTIONS REGARDING THE DIVIDEND OF SCILEX HOLDING COMPANY COMMON STOCK BY SORRENTO THERAPEUTICS, INC.**

This supplement is a supplement to the Frequently Asked Questions Regarding the Dividend of Scilex Holding Company Common Stock by Sorrento Therapeutics, Inc. (Sorrento) that was issued by Sorrento on January 29, 2023 (the FAQ), a copy of which can be found under the “Investors” section of its website at [www.sorrentotherapeutics.com](http://www.sorrentotherapeutics.com). This supplement is being issued to update and supplement the information in the FAQ to notify investors regarding certain matters relating to the dividend and reiterate certain questions and answers from the FAQ. Capitalized terms used in this supplement shall have their respective meanings set forth in the FAQ.

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### **NOTICE OF REMOVAL OF CONTRA-CUSIP BY DTCC**

Effective as of February 2, 2023, the Depository Trust and Clearing Corporation has removed the “contra-CUSIP” that it had previously imposed on the Dividend Stock. Any shares of Dividend Stock held by your brokerage firm, bank, dealer or other similar organization for your benefit now bear only Scilex’s CUSIP number, which is 80880W106. If you are entitled to receive Dividend Stock, please contact your brokerage firm, bank, or other similar organization immediately to confirm that the CUSIP number appears on your brokerage statement with respect to your Dividend Stock.

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## NOTICE TO BROKERAGE FIRMS, BANKS, DEALERS AND OTHER SIMILAR ORGANIZATIONS

If the name of your firm, bank or other similar organization is set forth on Annex B of the FAQ, which Annex B is repeated below for convenience, and your firm, bank or similar organization has not received the Dividend Confirmation that was mailed to your firm, bank or similar organization, please contact Scilex's transfer agent immediately to obtain a copy of the Dividend Confirmation. Please note that copies of the Dividend Confirmations mailed to the organizations set forth on Annex B are set forth on the Annex B-1. Scilex's transfer agent's contact information is as follows:

### Continental Stock Transfer & Trust Company

Telephone Number: 800-509-5586

Email Address: [cstmail@continentalstock.com](mailto:cstmail@continentalstock.com)

Several major brokers have confirmed to Sorrento and Scilex that they are adding the Scilex share positions to the individual brokerage accounts of Sorrento shareholders receiving the Dividend Stock.

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### SUPPLEMENTAL QUESTION AND ANSWER

**Q: If I loaned my shares of Sorrento common stock to short sellers or any other party as of the Record Date, am I still entitled to receive Dividend Stock as of the Payment Date?**

**A:** Only Record Holders as of the Record Date are entitled to receive the Dividend Stock. If you were the Record Holder as of the Record Date and are entitled to receive the Dividend Stock, but have not received the Dividend Stock, you may be entitled to receive Dividend Stock from the short seller or other party who borrowed your shares of Sorrento common stock, whether through the lending programs implemented by your brokerage firm, bank, dealer and other similar organization or otherwise. **If you were a Record Holder as of the Record Date and have not received your Dividend Stock, please consult with your financial advisor, broker or other agent immediately to determine how to receive your Dividend Stock.**

### Annex B Broker List

<u>Broker Name</u>	<u>Broker Address</u>	<u>Broker Name</u>	<u>Broker Address</u>
ABN AMRO CLEARING CHICAGO LLC	175 WEST JACKSON BLVD. CHICAGO IL ILLINOIS 60604 US	Albert Fried & Company LLC	45 BROADWAY, 24TH FLOOR 24TH FLOOR NEW YORK NY NEW YORK 10006 US
AMALGAMATED BANK	275 7TH AVENUE NEW YORK NY NEW YORK 10003 US	AMERICAN ENTERPRISE INVESTMENT SERVICES INC.	682 AMERIPRISE FINANCIAL CENTER MINNEAPOLIS MN MINNESOTA 55474 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
APEX CLEARING CORPORATION	2 GATEWAY CENTER 283-299 MARKET ST 16TH FLOOR NEWARK NJ NEW JERSEY 07102-5005 US
BANK OF NEW YORK MELLON	111 SANDERS CREEK PARKWAY 2ND FLOOR 2ND FLOOR EAST SYRACUSE NY NEW YORK 13057 US.
BARCLAYS CAPITAL INC.	DTC CUSTODY PARTICIPANT- NY WINDOW -570 WASHINGTON BLVD (ATTN: ROSA HICKS-MILLER OR ROBERT MENDEZ JERSEY CITY NJ NEW JERSEY 07310 US
BMO HARRIS BANK NA/TRUST	11270 W PARK PL MILWAUKEE WI WISCONSIN 53224 US
BNP PARIBAS, NEW YORK BRANCH/BNP PARIBAS PRIME BROKERAGE CUSTODIAN	100 WEST 33RD STREET 3RD FLOOR NEW YORK NY NEW YORK 10001
BNY MELLON	PO BOX 392002 500 ROSS STREET PITTSBURGH PA PENNSYLVANIA 15262 US
BNYMELLON	111 SANDERS CREEK PARKWAY 2ND FLOOR 2ND FLOOR EAST SYRACUSE

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
BANK OF AMERICA, NA/GWIM TRUST OPERATIONS	901 MAIN STREET 12TH FLOOR DALLAS TX TEXAS 23113 US
BARCLAYS CAPITAL INC.	DTC CUSTODY PARTICIPANT- NY WINDOW -570 WASHINGTON BLVD (ATTN: ROSA HICKS-MILLER OR ROBERT MENDEZ JERSEY CITY NJ NEW JERSEY 07310 US
BMO CAPITAL MARKETS CORP.	3 2ND STREET 12TH FLOOR JERSEY CITY NJ NEW JERSEY 07302 US
BMO Nesbitt Burns Inc., Toronto	250 YONGE STREET, 7TH FLOOR 7TH FLOOR TORONTO ON ONTARIO M5B 2M8 CA CANADA
BNP PARIBAS, NEW YORK BRANCH/BNP PARIBAS PRIME BROKERAGE CUSTODIAN	100 WEST 33RD STREET 3RD FLOOR NEW YORK NY NEW YORK 10001
BNY MELLON/WEALTH MANAGEMENT	1 FREEDOM VALLEY DRIVE OAKS PA PENNSYLVANIA 19456 US
BNYMELLON/RE BARCLAYS CAPITAL SECURITIES LTD.	ONE WALL STREET NEW YORK NY NEW YORK 10286

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
	NY NEW YORK 13057 US
BNYMELLON/RE CACEIS BANK LUXEMBOURG	500 Grant St. BNY Mellon Center PITTSBURGH PA PENNSYLVANIA 15258
BNYMELLON/RE CHARLES STANLEY AND COMPANY, LIMITED	111 SANDERS CREEK PARKWAY 2ND FLOOR 2ND FLOOR EAST SYRACUSE NY NEW YORK 13057 US
BNYMELLON/RE WINTERFLOOD SECURITIES LTD	500 Grant St. BNY Mellon Center PITTSBURGH PA PENNSYLVANIA 15258
BOFA	4804 Deer Lake Drive East FL9-803-04-04- 4th floor JACKSONVILLE FL FLORIDA 32246 US
BROWN BROTHERS HARRIMAN & CO.	140 BROADWAY ATTN: CORPORATE ACTIONS VAULT NEW YORK NY NEW YORK 10005 US
CALDWELL SECURITIES LTD./CDS**	55 UNIVERSITY AVENUE SUITE 340 TORONTO ON ONTARIO M5J 2H7 CANADA
CANTOR, FITZGERALD & CO.	135 E 57TH ST 5TH FL NEW YORK NY NEW YORK 10041 US
CETERA INVESTMENT SERVICES LLC	400 FIRST STREET SOUTH, SUITE 300 SUITE 300 ST. CLOUD

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
BNYMELLON/RE CACEIS BANK, NETHERLANDS	111 SANDERS CREEK PARKWAY EAST SYRACUSE NY NEW YORK 13057
BNYMELLON/RE ETF - ISHARES DTC/NSCC	111 SANDERS CREEK PARKWAY EAST SYRACUSE NY NEW YORK 13057
BOFA	4804 Deer Lake Drive East FL9-803-04-04- 4th floor JACKSONVILLE FL FLORIDA 32246 US
BOFA SECURITIES INC	4804 Deer Lake Drive East FL9-803-04-04- 4th floor JACKSONVILLE FL FLORIDA 32246 US
BROWN BROTHERS HARRIMAN & CO./ETF	140 BROADWAY NEW YORK NY NEW YORK 10005
CANACCORD GENUITY CORP.	609 GRANVILLE ST VANCOUVER BC BRITISH COLUMBIA V7Y 1H2 CA CANADA
CDS CLEARING AND DEPOSITORY SERVICES INC.	100 ADELAIDE STREET WEST TORONTO ON ONTARIO M5H 1S3 CA CANADA
CHARLES SCHWAB & CO., INC.	211 MAIN STREET SAN FRANCISCO CA CALIFORNIA 94105 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
	MN MINNESOTA 56302-0283 US
CI INVESTMENT SERVICES INC.	199 BAY STREET SUITE 2600 TORONTO ON ONTARIO M5L 1E2 CA CANADA
CITIBANK, N.A./ETF	3800 CITIGROUP CENTER B2/2 TAMPA FL FLORIDA 33610
CITIGROUP GLOBAL MARKETS, INC.	580 CROSSPOINT PARKWAY GETZVILLE NY NEW YORK 14068 US
CLEARSTREET IO	55 BROADWAY (SUITE 2102) CORPORATE ACTIONS NEW YORK NEW YORK 10006 US
COR CLEARING LLC	9300 UNDERWOOD AVE SUITE 400 OMAHA NE NEBRASKA 68114 US
CREST INTERNATIONAL NOMINEES LIMITED	33 CANNON STREET LONDON EC4M 5SB GB UNITED KINGDO
D.A. DAVIDSON & CO.	8 3RD STREET NORTH GREAT FALLS MT MONTANA 59401 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
CIBC WORLD MARKETS INC./CDS**	161 BAY STREET 10 FL TORONTO ON ONTARIO M5J 2S8 CA CANADA
CITIBANK, NATIONAL ASSOCIATION	3800 CITIBANK CENTER TAMPA BLDG.B FIRST FLOOR ZONE 8 TAMPA FL FLORIDA 33610-9122 US
CLEAR STREET LLC	4 World Trade Center, 45th Floor 150 Greenwich Street NEW YORK NY NEW YORK 10007
COMMERCE BANK	922 WALNUT STREET MAIL STOP TBTS-2 KANSAS CITY MO MISSOURI 64106 US
Credential Securities Inc.	800-1111 WEST GEORGIA STREET VANCOUVER BC BRITISH COLUMBIA V6E 4T6 CA CANADA
CURVATURE SECURITIES, LLC	39 MAIN STREET CHATHAM NJ NEW JERSEY 07928 US
DEPOSITO CENTRAL DE VALORES S.A., DEPOSITO DE VALORES	AVENIDA APOQUINDO #4001 FLOOR 12, C.P. 7550162, SANTIAGO CL CHILE

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
DESJARDINS SECURITIES INC.	1253 McGill College 10TH FLOOR MONTREAL QUEBEC H3B 2Y5 CA CANADA
DEUTSCHE BANK SECURITIES INC.	60 WALL STREET 9TH FLOOR NEW YORK NY NEW YORK 10005 US
E*TRADE CLEARING LLC	HARBORSIDE FINANCIAL CENTER 501 PLAZA 11 JERSEY CITY NJ NEW JERSEY 07311 US
EDWARD D. JONES & CO., L.P.	201 PROGRESS PARKWAY MARYLAND HEIGHTS MO MISSOURI 63043 US
FIFTH THIRD BANK	5001 KINGSLEY DRIVE MAIL DROP 1MOB28 CINCINNATI OH OHIO 45227 US
FUTU CLEARING INC.	12750 Merit Drive SUITE 475 DALLAS TX TEXAS 75251
GOLDMAN, SACHS & CO. LLC	222 SOUTH MAIN STREET Attn: Mandatory Corporate Actions SALT LAKE CITY UT UTAH 84101 US
HILLTOP SECURITIES INC.	1201 ELM ST. 35TH FLOOR DALLAS TX TEXAS 75270 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
DEUTSCHE BANK AG NY/US CUSTODY	1251 Avenue Of The Americas NEW YORK NY NEW YORK 10020
DRIVEWEALTH, LLC	15 EXCHANGE PLACE 10TH FLOOR JERSEY CITY NEW JERSEY 07302
EDWARD D. JONES & CO., L.P.	12555 MANCHESTER ROAD ST. LOUIS MO MISSOURI 63131-3729 US
FIDELITY CLEARING CANADA ULC/CDS**	483 BAY ST. SOUTH TOWER TORONTO ON ONTARIO M5G2N7 CA CANADA
FOLIO INVESTMENTS, INC.	8180 GREENSBORO DRIVE 8TH FLOOR MCLEAN VA VIRGINIA 22102 US
GMP SECURITIES L.P.	145 KING STREET WEST, SUITE 300 11TH FLOOR TORONTO ON ONTARIO MJ5 1J8 CA CANADA
HAYWOOD SECURITIES INC./CDS**	200 BURRARD ST WATERFRONT CENTRE SUITE 700 VANCOUVER BC BRITISH COLUMBIA V6C 3L6 CANADA
HRT FINANCIAL LLC	150 GREENWICH STREET (ATTN: SETTLEMENT) FOUR WORLD TRADE CENTER

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
HSBC BANK USA, NA/HSBC CUSTODY & CLEARING SERVICES FOR STOCK LOAN	452 FIFTH AVENUE ATTN: HBUS CCS SETTS NEW YORK NY NEW YORK 10018 US
INTERACTIVE BROKERS LLC	2 PICKWICK PLAZA 2ND FLOOR GREENWICH CT CONNECTICUT 06830 US
J.P. MORGAN CLEARING CORP.	FOUR CHASE METROTECH CENTER 3RD FLOOR BROOKLYN NY NEW YORK 11201 US
JEFFERIES LLC	101 HUDSON STREET, 11th Floor NEW JERSEY NJ NEW JERSEY 07302 US
JPMORGAN CHASE BANK/EUROCLEAR BANK	FOUR CHASE METROTECH CENTER 3RD FLOOR BROOKLYN NY NEW YORK 11245 US
KEYBANK NATIONAL ASSOCIATION	4900 TIEDEMAN RD BROOKLYN OH OHIO 44144 US
LPL FINANCIAL LLC	4707 EXECUTIVE DRIVE SAN DIEGO CA CALIFORNIA 92121 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
	57TH FLOOR NEW YORK NY NEW YORK 10007 US
HSBC BANK USA, NATIONAL ASSOCIATION	452 FIFTH AVENUE ATTN: HBUS CCS SETTS NEW YORK NEW YORK 10018 US
J.P. MORGAN CHASE BANK NA/FBO BLACKROCK CTF	1111 POLARIS PARKWAY COLUMBUS OH OHIO 43240
JANNEY MONTGOMERY SCOTT LLC	1717 ARCH STREET 17TH FLOOR PHILADELPHIA PA PENNSYLVANIA 19103 US
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	FOUR CHASE METROTECH CENTER 3RD FLOOR BROOKLYN NY NEW YORK 11201 US
JPMORGAN CHASE BANK/IA	FOUR CHASE METROTECH CENTER 3RD FLOOR BROOKLYN NY NEW YORK 11201 US
LAURENTIAN BANK SECURITIES INC.	1981 MCGILL COLLEGE AVE. SUITE 100 MONTREAL QUEBEC H3A 3K3 CA CANADA
MANUFACTURERS AND TRADERS TRUST COMPANY	ONE M&T PLAZA TRUST OPS 8TH FLOOR BUFFALO NY NEW YORK 14203 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
MANULIFE SECURITIES INCORPORATED	1235 NORTH SERVICE ROAD WEST OAKVILLE ON ONTARIO L6M 2W2 CA CANADA
MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED	4804 Deer Lake Drive East FL9-803-04-04- 4th floor JACKSONVILLE FL FLORIDA 32246 US
MIRAE ASSET SECURITIES (USA), INC.	810 SEVENTH AVE 37TH FLOOR NEW YORK NY NEW YORK 10019
Morgan Stanley	1300 THAMES STREET THAMES STREET WHARF BALTIMORE MD MARYLAND 21231 US
MORGAN STANLEY SMITH BARNEY LLC	1 NEW YORK PLAZA 39TH FLOOR NEW YORK NY NEW YORK 10004 US
NATIONAL FINANCIAL SERVICES LLC	499 WASHINGTON BOULEVARD 5TH FLOOR JERSEY CITY NJ NEW JERSEY 07310 US
NOMURA INTERNATIONAL TRUST COMPANY	309 WEST 49TH STREET 10TH FLOOR NEW YORK NY NEW YORK 10019 US
OPPENHEIMER & CO. INC.	85 BROAD STREET NEW YORK NY NEW YORK 10004 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
MARSCO INVESTMENT CORPORATION	101 EISENHOWER PARKWAY ROSELAND NJ NEW JERSEY 07068 US
MIRAE ASSET SECURITIES (USA) INC./STOCK LOAN CONDUIT ACCOUNT	810 SEVENTH AVE 37TH FLOOR NEW YORK NY NEW YORK 10019
MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH	280 PARK AVE 39TH FL-WEST BLDG NEW YORK NY NEW YORK 10017
MORGAN STANLEY & CO. LLC	1300 THAMES ST. BALTIMORE MD MARYLAND
MURIEL SIEBERT & CO., INC.	77 SUMMER STREET 3RD FLOOR BOSTON MA MASSACHUSETTS 02210 US
NBCN INC.	1010 rue De La Gauchetière Mezzanine 100 MONTREAL QUEBEC H3B 5J2 CA CANADA
ODLUM BROWN LIMITED	250 HOWE STREET SUITE 1100 VANCOUVER BC BRITISH COLUMBIA V6C 3R8 CA CANADA
PERSHING LLC	1 PERSHING PLAZA JERSEY CITY NJ NEW JERSEY 07399 US



<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
PHILLIP CAPITAL INC.	141 W. JACKSON BLVD. SUITE 3050 CHICAGO IL ILLINOIS 60604 US
PNC BANK, NATIONAL ASSOCIATION	4100 W 150TH STREET ASSET MOVEMENT TEAM 3RD FL, LOCATOR B7-YB17-03-03 CLEVELAND OH OHIO 44135 US
QUESTRADE INC./CDS**	5650 YONGE ST., Suite 1700 TORONTO ON ONTARIO M2M 4G3 CA CANADA
RAYMOND JAMES LTD.	925 WEST GEORGIA STREET SUITE 2200 VANCOUVER BC BRITISH COLUMBIA V6C 3L2 CA CANADA
RBC DOMINION SECURITIES INC	21 COMMERCE COURT SOUTH 2ND FLOOR TORONTO ON ONTARIO M5L 1A7 CANADA
RELIANCE TRUST COMPANY	4900 W. BROWN DEER RD MILWAUKEE WI WISCONSIN 53223 US
ROBINHOOD SECURITIES, LLC	500 COLONIAL CENTER PARKWAY SUITE 100 LAKE MARY FL FLORIDA 32746 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
PI FINANCIAL CORP.	666 BURRARD ST SUITE 1900 VANCOUVER BC BRITISH COLUMBIA V6C 3N1 CA CANADA
PRINCIPAL BANK	711 HIGH STREET DES MOINES IA IOWA 50392
Raymond James & Associates, Inc.	880 CARILLON PKWY ST. PETERSBURG FL FLORIDA 33733-2749 US
RBC CAPITAL MARKETS, LLC	60 SOUTH 6TH ST. MINNEAPOLIS MN MINNESOTA 55402 US
RELIANCE TRUST COMPANY	1100 ABERNATHY RD. 500 NORTHPARK SUITE 400 ATLANTA GA GEORGIA 30113 US
ROBERT W. BAIRD & CO. INCORPORATED	777 E WISCONSIN AVE 9TH FLOOR MILWAUKEE WI WISCONSIN 53202 US
SAFRA SECURITIES LLC	546 5TH AVENUE NEW YORK NY NEW YORK 10036 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
SCOTIA CAPITAL (USA) INC.	150 KING STREET W 5TH FLOOR TORONTO ON ONTARIO M5H 1J9 CA CANADA
SEI PRIVATE TRUST COMPANY	1 FREEDOM VALLEY DRIVE OAKS PA PENNSYLVANIA 19456 US
SSB - BLACKROCK INSTITUTIONAL TRUST	50 California Street San Francisco CA CALIFORNIA 94163
SSB&T CO/CLIENT CUSTODY SERVICES	1776 HERITAGE DRIVE NORTH QUINCY MA MASSACHUSETTS 02171
STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE	1776 HERITAGE DRIVE NORTH QUINCY MA MASSACHUSETTS 02171
STATE STREET BANK AND TRUST COMPANY	30 ADELAIDE ST EAST SUITE 800 TORONTO ON ONTARIO M5C 3G6 CA CANADA
STONEX FINANCIAL INC.	2 PERIMETER PARK SOUTH SUITE 100 W BIRMINGHAM AL ALABAMA 35243 US
TD WATERHOUSE CANADA INC ATTN: MANDATORY	77 BLOOR STREET WEST 3RD FLOOR TORONTO ON ONTARIO

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
SEI PRIVATE TRUST COMPANY	1 FREEDOM VALLEY DRIVE OAKS PA PENNSYLVANIA 19456 US
SG AMERICAS SECURITIES, LLC	480 WASHINGTON BLVD. 20TH FLOOR JERSEY CITY NJ NEW JERSEY 07310 US
SSB - TRUST CUSTODY	30 ADELAIDE ST EAST SUITE 800 TORONTO ON ONTARIO M5C 3G6 CA CANADA
STATE STREET BANK & TRUST CO	16 WALL STREET 5TH FLOOR NEW YORK NY NEW YORK 10005 US
STATE STREET BANK & TRUST/STATE STREET TOTALETF	1776 Heritage Drive NORTH QUINCY MA MASSACHUSETTS 02717
STIFEL, NICOLAUS & COMPANY, INCORPORATED	501 N BROADWAY ST. LOUIS MO MISSOURI 63102 US
TD AMERITRADE CLEARING, INC.	200 S 108TH AVE OMAHA NE NEBRASKA 68154 US
TEXAS TREASURY SAFEKEEPING TRUST COMPANY	208 E 10TH ST AUSTIN TX TEXAS 78701 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
CORPORATE ACTIONS	M5S 1M2 CA CANADA
THE BANK OF NEW YORK MELLON	500 GRANT STREET 27TH FLOOR PITTSBURGH PA PENNSYLVANIA 15258 US
THE NORTHERN TRUST COMPANY	333 South Wabash Ave, 32nd Floor Attn: Trade Securities Processing CHICAGO IL ILLINOIS 60603 US
U.S. BANCORP INVESTMENTS, INC.	60 LIVINGSTON AVE EP-MN-WN1B ST. PAUL MN MINNESOTA 55107-1419 US
U.S. BANK NATIONAL ASSOCIATION	1555 NORTH RIVERCENTER DRIVE, SUITE 302 SUITE 302 MILWAUKEE WI WISCONSIN 53212 US
UBS FINANCIAL SERVICES INC.	1000 HARBOR BOULEVARD WEEHAWKEN NJ NEW JERSEY 07086 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
THE HUNTINGTON NATIONAL BANK	7 EASTON OVAL EA4E62 COLUMBUS OH OHIO 43209 US
TRADESTATION SECURITIES, INC.	120 RIVERSIDE PLAZA SUITE 1650 CHICAGO IL ILLINOIS 60606 US
U.S. BANK N.A./ETF	1555 N RIVER CENTER DRIVE MILWAUKEE WI WISCONSIN 53212
UBS AG	480 WASHINGTON BLVD. 12TH FLOOR JERSEY CITY NJ NEW JERSEY 07310 US
UBS SECURITIES LLC	677 WASHINGTON BLVD STAMFORD CT CONNECTICUT 06901 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
UMB BANK, NATIONAL ASSOCIATION	928 GRAND BLVD KANSAS CITY MO MISSOURI 64106 US
VELOCITY CLEARING, LLC	1301 Route 36 Suite 109 (Attn: Chris Felicetti) HAZLET NEW JERSEY 7730 US
VIRTU AMERICAS LLC	ONE LIBERTY PLAZA, 165 BROADWAY 5TH FLOOR NEW YORK NY NEW YORK 10006 US
WEDBUSH SECURITIES INC	1000 WILSHIRE BLVD 8TH FLOOR LOS ANGELES CA CALIFORNIA 90017 US
WELLS FARGO BANK, N.A./SIG	733 MARQUETTE AVE 4TH FLOOR MAC N9306-04D MINNEAPOLIS MN MINNESOTA 55402 US
WELLS FARGO SECURITIES, LLC	1525 WEST W T HARRIS BLVD CHARLOTTE NC NORTH CAROLINA 28262 US

<b><u>Broker Name</u></b>	<b><u>Broker Address</u></b>
VANGUARD MARKETING CORPORATION	100 VANGUARD BLVD MALVERN PA PENNSYLVANIA 19355 US
VELOX CLEARING LLC	2400 E. KATELLA AVENUE SUITE 725A ANAHEIM CA CALIFORNIA 92806 US
VISION FINANCIAL MARKETS LLC	4 HIGH RIDGE PARK SUITE 100 STAMFORD CT CONNECTICUT 06905 US
WEDBUSH SECURITIES INC.	1000 WILSHIRE BLVD. LOS ANGELES CA CALIFORNIA 90017 US
WELLS FARGO CLEARING SERVICES LLC	1 NORTH JEFFERSON MAIL CODE: H0006- 094 ST. LOUIS MO MISSOURI 63103 US
WILSON-DAVIS & CO., INC.	236 SOUTH MAIN STREET SALT LAKE CITY UT UTAH 84101 US

#### **About Sorrento Therapeutics, Inc.**

Sorrento is a clinical and commercial stage biopharmaceutical company developing new therapies to treat cancer, pain (non-opioid treatments), autoimmune disease and COVID-19. Sorrento's multimodal, multipronged approach to fighting cancer is made possible by its extensive immuno-oncology platforms, including key assets such as Abivertinib, next-generation tyrosine kinase inhibitors (“TKIs”), fully human antibodies (“G-MAB™ library”), immuno-cellular therapies (“DAR-T™”), antibody-drug conjugates (“ADCs”), and oncolytic virus (“Seprehvec™”). Sorrento is also developing potential antiviral therapies and vaccines against coronaviruses, including STI-1558, COVI-MSC™; and diagnostic test solutions, including COVIMARK™.

Sorrento's commitment to life-enhancing therapies for patients is also demonstrated by our effort to advance a TRPV1 agonist, non-opioid pain management small molecule, resiniferatoxin (“RTX”), and SP-102 (10 mg, dexamethasone sodium phosphate viscous gel) (SEMDEXA™), a novel, viscous gel formulation of a widely used corticosteroid for epidural injections to treat lumbosacral radicular pain, or sciatica, and to commercialize ZTlido® (lidocaine topical system) 1.8% for the treatment of postherpetic

neuralgia (PHN). RTX has been cleared for a Phase II trial for intractable pain associated with cancer and a Phase II trial in osteoarthritis patients. Positive final results from the Phase III Pivotal Trial C.L.E.A.R. Program for SEMDEXA™, its novel, non-opioid product for the treatment of lumbosacral radicular pain (sciatica), were announced in March 2022. ZTlido® was approved by the FDA on February 28, 2018. For more information visit [www.sorrentotherapeutics.com](http://www.sorrentotherapeutics.com)

#### **Media and Investor Relations**

Contact: Brian Cooley

Email: [mediarelations@sorrentotherapeutics.com](mailto:mediarelations@sorrentotherapeutics.com)

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## **Annex B-1**

Set forth below are copies of the Dividend Confirmations that were mailed to each of the organizations set forth on Annex B above, except that such confirmations as delivered to the applicable organizations contain both the account number and the number of shares of Scilex common stock allocated to such organization.

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

ABN AMRO CLEARING CHICAGO LLC  
 175 W JACKSON BLVD  
 CHICAGO IL 60604-2615

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
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All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

ALBERT FRIED & COMPANY LLC  
 45 BROADWAY  
 24TH FLOOR FL 24  
 NEW YORK NY 10006-3760

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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STREET CITY STATE ZIP CODE

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All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

AMALGAMATED BANK  
 275 7TH AVE  
 NEW YORK NY 10001-6708

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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(Indicate number of whole shares)

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registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

AMERICAN ENTERPRISE INVESTMENT  
 SERVICES INC.  
 682 AMERIPRISE FINANCIAL CTR  
 MINNEAPOLIS MN 55474-0006

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

**OR**All Shares (check here) ☐

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Signature

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Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

APEX CLEARING CORPORATION  
 2 GATEWAY CENTER 283-299 MARKET ST  
 16TH FLOOR  
 NEWARK NJ 07102-5005

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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( )

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**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BANK OF AMERICA, NA/GWIM TRUST  
 OPERATIONS  
 901 MAIN ST FL 12  
 DALLAS TX 75202-3738

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BANK OF NEW YORK MELLON  
 111 SANDERS CREEK PKWY  
 2ND FLOOR FL 2  
 EAST SYRACUSE NY 13057-1382

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
“THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE “COMPANY”) PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE “EXCHANGE ACT”), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) “SHORT SALE” (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER’S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON.”

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
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All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BARCLAYS CAPITAL INC  
 2 GATEWAY CENTER 283-299 MARKET ST  
 16TH FLOOR  
 NEWARK NJ 07102

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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Daytime Telephone No.  
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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BARCLAYS CAPITAL INC.  
 DTC CUSTODY PARTICIPANT- NY WINDOW -  
 570 WASHINGTON BLVD  
 JERSEY CITY NJ 07310-1617

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
( )

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DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BMO CAPITAL MARKETS CORP.  
 3 2ND ST FL 12  
 JERSEY CITY NJ 07311-4045

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BMO HARRIS BANK NA/TRUST  
 11270 W PARK PL  
 MILWAUKEE WI 53224-3623

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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registered owners

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BMO NESBITT BURNS INC., TORONTO  
 250 YONGE STREET, 7TH FLOOR  
 7TH FLOOR  
 TORONTO ON M5B 2M8  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

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TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNP PARIBAS, NEW YORK BRANCH  
 735 CHESTERBROOK BLVD FL 2  
 CHESTERBROOK PA 19087-5638

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNP PARIBAS, NEW YORK BRANCH/BNP  
 PARIBAS PRIME BROKERAGE CUSTODIAN  
 100 W 33RD ST FL 3  
 NEW YORK NY 10001-2955

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNY MELLON  
 PO BOX 392002  
 500 ROSS STREET  
 PITTSBURGH PA 15251-9002

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNY MELLON/WEALTH MANAGEMENT  
 1 FREEDOM VALLEY DR  
 OAKS PA 19456-9989

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Date

Daytime Telephone No.  
( )

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**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNYMELLON  
 111 SANDERS CREEK PKWY  
 2ND FLOOR FL 2  
 EAST SYRACUSE NY 13057-1382

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Signature

Date

Daytime Telephone No.  
 ( )

Restriction Code Definition(s):

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1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNYMELLON/RE BARCLAYS CAPITAL  
 SECURITIES LTD.  
 ONE WALL STREET  
 NEW YORK NY 10286

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

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Daytime Telephone No.  
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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNYMELLON/RE CACEIS BANK LUXEMBOURG  
 500 GRANT ST BNY MELLON CENTER  
 PITTSBURGH PA 15258-0001

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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V050COM

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 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNYMELLON/RE CACEIS BANK, NETHERLANDS  
 111 SANDERS CREEK PKWY  
 EAST SYRACUSE NY 13057-1382

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNYMELLON/RE CHARLES STANLEY AND  
 COMPANY, LIMITED  
 111 SANDERS CREEK PKWY  
 2ND FLOOR FL 2  
 EAST SYRACUSE NY 13057-1382

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNYMELLON/RE ETF - ISHARES DTC/NSCC  
 111 SANDERS CREEK PKWY  
 EAST SYRACUSE NY 13057-1382

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BNYMELLON/RE WINTERFLOOD SECURITIES LTD  
 500 GRANT ST BNY MELLON CENTER  
 PITTSBURGH PA 15258-0001

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
V050E	

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BOFA  
 4804 DEER LAKE DR E FL 4  
 JACKSONVILLE FL 32246-6484

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

## Total Free Trading Book-Entry Shares:

0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code

Shares

V050E

## Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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CHANGE OF ADDRESS

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Stock Transfer Department  
1 State Street - 30th Fl  
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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BOFA SECURITIES INC  
 4804 DEER LAKE DR E FL 4  
 JACKSONVILLE FL 32246-6484

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## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
“THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE “COMPANY”) PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE “EXCHANGE ACT”), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) “SHORT SALE” (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER’S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON.”

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BROWN BROTHERS HARRIMAN & CO.  
 ATTN: CORPORATE ACTIONS VAULT  
 140 E BROADWAY  
 NEW YORK NY 10002

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

All Request must  
be signed by all  
registered owners

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

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**DETACH HERE**

**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

BROWN BROTHERS HARRIMAN & CO./ETF  
 140 E BROADWAY  
 NEW YORK NY 10002

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CALDWELL SECURITIES LTD./CDS\*\*  
 55 UNIVERSITY AVE SUITE 340  
 TORONTO ON M5J 2H7  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CANACCORD GENUITY CORP.  
 609 GRANVILLE ST  
 VANCOUVER BC V7Y 1H2  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
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(Indicate number of whole shares)

**OR** All Shares (check here) ☐

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CHANGE OF ADDRESS

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CANTOR, FITZGERALD & CO.  
 135 E 57TH ST FL 5  
 NEW YORK NY 10022-2050

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Signature

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Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CDS CLEARING AND DEPOSITORY SERVICES INC  
 100 ADELAIDE ST W  
 TORONTO ON M5H 1S3  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CETERA INVESTMENT SERVICES LLC  
 400 1ST ST S  
 SUITE 300 STE 300  
 SAINT CLOUD MN 56301-3661

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR** All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CHARLES SCHWAB & CO., INC.  
 211 MAIN ST  
 SAN FRANCISCO CA 94105-1905

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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registered owners**

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Signature

Date

Daytime Telephone No.  
( )

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**DETACH HERE**

**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CI INVESTMENT SERVICES INC.  
 199 BAY STREET  
 SUITE 2600  
 TORONTO ON M5L 1E2  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

**OR** All Shares (check here) ☐

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registered owners**

Signature

Signature

Date

Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CIBC WORLD MARKETS INC./CDS\*\*  
 161 BAY ST FL 10  
 TORONTO ON M5J 2S8  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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**OR**All Shares (check here) ☐

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Date

Daytime Telephone No.  
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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CITIBANK, N.A./ETF  
 3800 CITIGROUP CENTER  
 B2/2  
 TAMPA FL 33610

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
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Stock Transfer Department  
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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CITIBANK, NATIONAL ASSOCIATION  
 3800 CITIBANK CENTER TAMPA BLDG B  
 TAMPA FL 33610-9559

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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Signature

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Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CITIGROUP GLOBAL MARKETS, INC.  
 580 CROSSPOINT PKWY  
 GETZVILLE NY 14068-1610

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR** All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CLEAR STREET LLC  
 150 GREENWICH ST  
 150 GREENWICH STREET FL 45  
 NEW YORK NY 10007-5201

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CLEARSTREET IO  
 1 EXCHANGE PLZ STE 2102  
 NEW YORK NY 10006-3735

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Signature

Date

Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

COMMERCE BANK  
 922 WALNUT ST  
 MAIL STOP TBTS-2  
 KANSAS CITY MO 64106-1802

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

COR CLEARING LLC  
 9300 UNDERWOOD AVE STE 400  
 OMAHA NE 68114-2685

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CREDENTIAL SECURITIES INC.  
 800-1111 GEORGIA ST W  
 VANCOUVER BC V6E 4T6  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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Signature

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Daytime Telephone No.  
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Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CREST INTERNATIONAL NOMINEES LIMITED  
 33 CANNON STREET  
 LONDON EC4M 5SB  
 UNITED KINGDOM

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

CURVATURE SECURITIES, LLC  
 39 MAIN ST  
 CHATHAM NJ 07928-2401

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Signature

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Daytime Telephone No.  
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CHANGE OF ADDRESS

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

D.A. DAVIDSON & CO.  
 8 3RD ST N  
 GREAT FALLS MT 59401-3104

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

**OR**All Shares (check here) ☐

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Signature

Signature

Date

Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

DEPOSITO CENTRAL DE VALORES S.A.,  
 DEPOSITO DE VALORES  
 AVENIDA APOQUINDO # 4001  
 FLOOR 12, C.P.  
 SANTIAGO 7550162  
 CHILE

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
V050E	

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

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be signed by all  
registered owners

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

DESJARDINS SECURITIES INC.  
 1253 AV MCGILL COLLEGE 10TH FL  
 MONTREAL QC H3B 2Y5  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

DEUTSCHE BANK AG NY/US CUSTODY  
 1251 AVENUE OF THE AMERICAS  
 NEW YORK NY 10020-1104

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
“THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE “COMPANY”) PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE “EXCHANGE ACT”), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) “SHORT SALE” (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER’S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON.”

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

DEUTSCHE BANK SECURITIES INC.  
 60 WALL ST FL 9  
 NEW YORK NY 10005-2865

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR** All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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**DETACH HERE**

**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

DRIVEWEALTH, LLC  
 15 EXCHANGE PL FL 10  
 JERSEY CITY NJ 07302-3914

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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**CHANGE OF ADDRESS**

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

E\*TRADE CLEARING LLC  
 HARBORSIDE FINANCIAL CENTER  
 501 PLAZA 11  
 JERSEY CITY NJ 07311

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Signature

Date

Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

EDWARD D. JONES & CO., L.P.  
 12555 MANCHESTER RD  
 SAINT LOUIS MO 63131-3710

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Date

Daytime Telephone No.  
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CHANGE OF ADDRESS

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

EDWARD D. JONES & CO., L.P.  
 201 PROGRESS PKWY  
 MARYLAND HEIGHTS MO 63043-3003

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Stock Transfer Department  
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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

FIDELITY CLEARING CANADA ULC/CDS\*\*  
 483 BAY ST TWR  
 TORONTO ON M5G 2N7  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

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Signature

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Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

FIFTH THIRD BANK  
 5001 KINGSLEY DR  
 MAIL DROP 1MOB28  
 CINCINNATI OH 45227-1114

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

FOLIO INVESTMENTS, INC.  
 8180 GREENSBORO DR FL 8  
 MCLEAN VA 22102-3888

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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Daytime Telephone No.  
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CHANGE OF ADDRESS

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

FUTU CLEARING INC.  
 12750 MERIT DR STE 475  
 DALLAS TX 75251-1214

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

GMP SECURITIES L.P.  
 145 KING STREET WEST, SUITE 300  
 11TH FLOOR  
 TORONTO ON M5J 1J8  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Date

Daytime Telephone No.  
( )

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**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

GOLDMAN, SACHS & CO. LLC  
 222 S MAIN ST  
 ATTN MANDATORYCORPORATEACTIONS  
 SALT LAKE CITY UT 84101-2174

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

HAYWOOD SECURITIES INC./CDS\*\*  
 200 BURNARD ST WATER  
 VANCOUVER BC V6C 3L6  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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Signature

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Daytime Telephone No.

( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

HILLTOP SECURITIES INC.  
 1201 ELM ST FL 35  
 DALLAS TX 75270-2102

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

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registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

HRT FINANCIAL LLC  
 150 GREENWICH STREET (ATTN: SETTLEMENT)  
 FOUR WORLD TRADE CENTER  
 57TH FLOOR  
 NEW YORK NY 10007

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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CHANGE OF ADDRESS

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Stock Transfer Department  
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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

HSBC BANK USA, NA/HSBC CUSTODY &  
 CLEARING SERVICES FOR STOCK LOAN  
 ATTN: HBUS CCS SETTS  
 452 5TH AVE  
 NEW YORK NY 10018-2706

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

HSBC BANK USA, NATIONAL ASSOCIATION  
 ATTN: HBUS CCS SETTS  
 452 5TH AVE  
 NEW YORK NY 10018-2706

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

INTERACTIVE BROKERS LLC  
 2 PICKWICK PLZ FL 2  
 GREENWICH CT 06830-5530

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
<b>Total Free Trading Book-Entry Shares:</b>		<b>0</b> (Includes above transaction confirmation of BOOK / DRS shares)	

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
V050E	
<b>Total Restricted Book-Entry Shares:</b>	

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

J.P. MORGAN CHASE BANK NA/FBO  
 BLACKROCK CTF  
 1111 POLARIS PKWY  
 COLUMBUS OH 43240-2031

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

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(Indicate number of whole shares)

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( )

Restriction Code Definition(s):

V050E  
“THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE “COMPANY”) PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE “EXCHANGE ACT”), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) “SHORT SALE” (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER’S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON.”

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

J.P. MORGAN CLEARING CORP.  
 FOUR CHASE METROTECH CENTER  
 3RD FLOOR  
 BROOKLYN NY 11201

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

JANNEY MONTGOMERY SCOTT LLC  
 1717 ARCH ST FL 17  
 PHILADELPHIA PA 19103-2740

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

JEFFERIES LLC  
 101 HUDSON ST FL 11  
 JERSEY CITY NJ 07302-3915

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Stock Transfer Department  
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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

JPMORGAN CHASE BANK, NATIONAL  
 ASSOCIATION  
 FOUR CHASE METROTECH CENTER  
 3RD FLOOR  
 BROOKLYN NY 11201

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Daytime Telephone No.  
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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

JPMORGAN CHASE BANK/EUROCLEAR BANK  
 FOUR CHASE METROTECH CENTER  
 3RD FLOOR  
 BROOKLYN NY 11245-0001

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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(Indicate number of whole shares)

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Daytime Telephone No.  
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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

JPMORGAN CHASE BANK/IA  
 FOUR CHASE METROTECH CENTER  
 3RD FLOOR  
 BROOKLYN NY 11201

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## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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(Indicate number of whole shares)

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Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

KEYBANK NATIONAL ASSOCIATION  
 4900 TIEDEMAN RD  
 BROOKLYN OH 44144-2338

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

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be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

LAURENTIAN BANK SECURITIES INC.  
 1981 MCGILL COLLEGE AVE SUITE 100  
 MONTREAL QC H3A 3K3  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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CHANGE OF ADDRESS

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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

LPL FINANCIAL LLC  
 4707 EXECUTIVE DR  
 SAN DIEGO CA 92121-3091

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MANUFACTURERS AND TRADERS TRUST COMPANY  
 ONE M&T PLAZA  
 TRUST OPS 8TH FLOOR  
 BUFFALO NY 14203

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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Restriction Code Definition(s):

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MANULIFE SECURITIES INCORPORATED  
 1235 NORTH SERVICE ROAD WEST  
 OAKVILLE ON L6M 2W2  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MARSCO INVESTMENT CORPORATION  
 101 EISENHOWER PKWY  
 ROSELAND NJ 07068-1032

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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(Indicate number of whole shares)

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Signature

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Daytime Telephone No.  
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Restriction Code Definition(s):

V050E  
“THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE “COMPANY”) PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE “EXCHANGE ACT”), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) “SHORT SALE” (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER’S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON.”

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MERRILL LYNCH, PIERCE, FENNER & SMITH  
 INCORPORATED  
 4804 DEER LAKE DR E FL 4  
 JACKSONVILLE FL 32246-6484

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

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Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

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CHANGE OF ADDRESS

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MIRAE ASSET SECURITIES (USA) INC./  
 STOCK LOAN CONDUIT ACCOUNT  
 810 7TH AVE FL 37  
 NEW YORK NY 10019-5847

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MIRAE ASSET SECURITIES (USA), INC.  
 810 7TH AVE FL 37  
 NEW YORK NY 10019-5847

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MITSUBISHI UFJ TRUST & BANKING  
 CORPORATION, NEW YORK BRANCH  
 280 PARK AVE  
 NEW YORK NY 10017-1274

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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CHANGE OF ADDRESS

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MORGAN STANLEY  
 1300 THAMES ST  
 BALTIMORE MD 21231-3496

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MORGAN STANLEY & CO. LLC  
 1300 THAMES ST  
 BALTIMORE MD 21231-3496

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## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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V050COM

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Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MORGAN STANLEY SMITH BARNEY LLC  
 1 NEW YORK PLZ FL 39  
 NEW YORK NY 10004-1901

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must be signed by all registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

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DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

MURIEL SIEBERT & CO., INC.  
 77 SUMMER ST FL 3  
 BOSTON MA 02110-1021

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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Daytime Telephone No.  
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**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD FL 5  
 JERSEY CITY NJ 07310-2010

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Signature

Signature

Date

Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

NBCN INC.  
 1010 RUE DE LA GAUCHETIÈRE  
 MEZZANINE 100  
 MONTREAL QC H3B 5J2  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

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CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

NOMURA INTERNATIONAL TRUST COMPANY  
 309 W 49TH ST FL 10  
 NEW YORK NY 10019-7316

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

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Daytime Telephone No.  
( )

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CHANGE OF ADDRESS

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Stock Transfer Department  
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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

ODLUM BROWN LIMITED  
 250 HOWE ST SUITE 1100  
 VANCOUVER BC V6C 3R8  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

OPPENHEIMER & CO. INC.  
 85 BROAD ST  
 NEW YORK NY 10004-2434

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

PERSHING LLC  
 1 PERSHING PLZ  
 JERSEY CITY NJ 07399-0001

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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Signature

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( )

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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

PHILLIP CAPITAL INC.  
 141 W JACKSON BLVD STE 3050  
 CHICAGO IL 60604-3302

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

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Daytime Telephone No.  
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CHANGE OF ADDRESS

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

PI FINANCIAL CORP.  
 666 BURNARD ST SUITE 1900  
 VANCOUVER BC V6C 3N1  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

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Signature

Date

Daytime Telephone No.  
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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

PNC BANK, NATIONAL ASSOCIATION  
 4100 W 150TH ST  
 ASSET MOVEMENT TEAM 3RD FL, LOCATOR  
 B7-YB17-03-03  
 CLEVELAND OH 44135-1304

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

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Daytime Telephone No.

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**CHANGE OF ADDRESS**

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

PRINCIPAL BANK  
 711 HIGH ST  
 DES MOINES IA 50392-0001

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

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Signature

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Daytime Telephone No.  
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Restriction Code Definition(s):

V050E  
“THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE “COMPANY”) PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE “EXCHANGE ACT”), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) “SHORT SALE” (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER’S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON.”

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

QUESTRADE INC./CDS\*\*  
 5650 YONGE ST SUITE 1700  
 TORONTO ON M2M 4G3  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

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BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

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registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

RAYMOND JAMES & ASSOCIATES, INC.  
 880 CARILLON PKWY  
 SAINT PETERSBURG FL 33716-1102

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

RAYMOND JAMES LTD.  
 925 WEST GEORGIA ST SUITE 2200  
 VANCOUVER BC V6C 3L2  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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**CHANGE OF ADDRESS**

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

RBC CAPITAL MARKETS, LLC  
 60 S 6TH ST  
 MINNEAPOLIS MN 55402-4400

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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(Indicate number of whole shares)

OR All Shares (check here) ☐

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Daytime Telephone No.

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1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

RBC DOMINION SECURITIES INC  
 21 COMMERCE COURT SOUTH  
 2ND FLOOR  
 TORONTO ON M5L 1A7  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

RELIANCE TRUST COMPANY  
 1100 ABERNATHY RD  
 500 NORTHPARK SUITE 400  
 ATLANTA GA 30328-5620

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

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Signature

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Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

RELIANCE TRUST COMPANY  
 4900 W BROWN DEER RD  
 MILWAUKEE WI 53223-2422

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

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Signature

Signature

Date

Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

ROBERT W. BAIRD & CO. INCORPORATED  
 777 E WISCONSIN AVE FL 9  
 MILWAUKEE WI 53202-5300

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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**CHANGE OF ADDRESS**

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1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

ROBINHOOD SECURITIES, LLC  
 500 COLONIAL CENTER PKWY STE 100  
 LAKE MARY FL 32746-7637

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SAFRA SECURITIES LLC  
 546 5TH AVE  
 NEW YORK NY 10036-5000

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
V050E	

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SCOTIA CAPITAL (USA) INC.  
 150 KING ST W 5TH FL  
 TORONTO ON M5H 1J9  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SEI PRIVATE TRUST COMPANY  
 1 FREEDOM VALLEY DR  
 OAKS PA 19456-9989

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

## Total Free Trading Book-Entry Shares:

0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

## Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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(Indicate number of whole shares)

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Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

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All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SG AMERICAS SECURITIES, LLC  
 480 WASHINGTON BLVD FL 20  
 JERSEY CITY NJ 07310-2053

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

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BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

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be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SORRENTO THERAPUTICS, INC.  
 4955 DIRECTORS PL  
 SAN DIEGO CA 92121-3836

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E  
 V050C | V050D

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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Signature

Date

Daytime Telephone No.  
 ( )

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Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SSB - BLACKROCK INSTITUTIONAL TRUST  
 50 CALIFORNIA ST  
 SAN FRANCISCO CA 94111-4601

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SSB - TRUST CUSTODY  
 30 ADELAIDE ST E SUITE 800  
 TORONTO ON M5C 3G6  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

SSB&T CO/CLIENT CUSTODY SERVICES  
 1776 HERITAGE DR  
 NORTH QUINCY MA 02171-2119

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

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V050COM

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

STATE STREET BANK & TRUST CO  
 16 WALL ST FL 5  
 NEW YORK NY 10005-1901

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## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

STATE STREET BANK & TRUST COMPANY  
 / ISHARES EUROPE  
 1776 HERITAGE DR  
 NORTH QUINCY MA 02171-2119

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

STATE STREET BANK & TRUST/STATE STREET  
 TOTALET  
 1776 HERITAGE DR  
 NORTH QUINCY MA 02171-2119

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

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Daytime Telephone No.  
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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

STATE STREET BANK AND TRUST COMPANY  
 30 ADELAIDE ST E SUITE 800  
 TORONTO ON M5C 3G6  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

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( )

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

STIFEL, NICOLAUS & COMPANY, INCORPORATED  
 501 N BROADWAY  
 SAINT LOUIS MO 63102-2131

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

STONEX FINANCIAL INC.  
 2 PERIMETER PARK S STE 100  
 BIRMINGHAM AL 35243-3274

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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( )

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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

TD AMERITRADE CLEARING, INC.  
 200 S 108TH AVE  
 OMAHA NE 68154-2631

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

TD WATERHOUSE CANADA INC  
 ATTN: MANDATORY CORPORATE ACTIONS  
 77 BLOOR ST W 3RD FL  
 TORONTO ON M5S 1M2  
 CANADA

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

DETACH HERE

CHANGE OF ADDRESS

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
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All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

TEXAS TREASURY SAFEKEEPING TRUST COMPANY  
 208 E 10TH ST  
 AUSTIN TX 78701-3014

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

THE BANK OF NEW YORK MELLON  
 500 GRANT ST FL 27  
 PITTSBURGH PA 15219-2502

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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V050COM

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

THE HUNTINGTON NATIONAL BANK  
 7 EASTON OVAL # EA4E62  
 COLUMBUS OH 43219-6010

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

Date

Daytime Telephone No.  
( )

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

THE NORTHERN TRUST COMPANY  
 333 S WABASH AVE  
 ATTN TRADESECURITIESPROCESSING  
 CHICAGO IL 60604-4107

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

TRADESTATION SECURITIES, INC.  
 120 S RIVERSIDE PLZ STE 1650  
 CHICAGO IL 60606-3938

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Daytime Telephone No.  
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CHANGE OF ADDRESS

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

U.S. BANCORP INVESTMENTS, INC.  
 60 LIVINGSTON AVE  
 EP-MN-WN1B  
 SAINT PAUL MN 55107-2292

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## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

**Prior to selecting Box #2, please call 800-509-5586 to determine if the option to issue a certificate is available.**

BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
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All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

U.S. BANK N.A./ETF  
 1555 N RIVERCENTER DR  
 MILWAUKEE WI 53212-3981

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

U.S. BANK NATIONAL ASSOCIATION  
 1555 N RIVERCENTER DR  
 SUITE 302 STE 302  
 MILWAUKEE WI 53212-3958

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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V050COM

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

UBS AG  
 480 WASHINGTON BLVD FL 12  
 JERSEY CITY NJ 07310-2053

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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( )

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

UBS FINANCIAL SERVICES INC.  
 1000 HARBOR BLVD  
 WEEHAWKEN NJ 07086-6761

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

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V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

UBS SECURITIES LLC  
 677 WASHINGTON BLVD  
 STAMFORD CT 06901-3707

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## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

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 Security Description: COMMON STOCK  
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Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

UMB BANK, NATIONAL ASSOCIATION  
 928 GRAND BLVD  
 KANSAS CITY MO 64106-2008

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## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

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V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position (Please choose one option):

       

(Indicate number of whole shares)

**OR**All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

**All Request must  
be signed by all  
registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
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MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

VANGUARD MARKETING CORPORATION  
 100 VANGUARD BLVD  
 MALVERN PA 19355-2331

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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**CHANGE OF ADDRESS**

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STREET CITY STATE ZIP CODE

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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

VELOCITY CLEARING, LLC  
 1301 STATE ROUTE 36 STE 109  
 HAZLET NJ 07730-1745

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

VELOX CLEARING LLC  
 2400 E KATELLA AVE STE 725A  
 ANAHEIM CA 92806-5945

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

VIRTU AMERICAS LLC  
 1 LIBERTY PLZ FL 5  
 NEW YORK NY 10006-1404

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

VISION FINANCIAL MARKETS LLC  
 4 HIGH RIDGE PARK STE 100  
 STAMFORD CT 06905-1325

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

WEDBUSH SECURITIES INC  
 1000 WILSHIRE BLVD FL 8  
 LOS ANGELES CA 90017-2457

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

Total Restricted Book-Entry Shares:

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Signature

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Daytime Telephone No.  
( )

Restriction Code Definition(s):

V050E  
"THE SECURITIES REPRESENTED BY THIS CERTIFICATE MAY NOT BE TRANSFERRED, PLEDGED, HYPOTHECATED, LOANED, ENCUMBERED OR OTHERWISE DISPOSED OF WITHOUT THE CONSENT OF SCILEX HOLDING COMPANY (THE "COMPANY") PRIOR TO MAY 11, 2023. A TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE SHALL BE DEEMED TO INCLUDE, WITHOUT LIMITATION, THE (A) SALE OR ASSIGNMENT OF, OFFER TO SELL, CONTRACT OR AGREEMENT TO SELL, GRANT OF ANY OPTION TO PURCHASE OR OTHERWISE DISPOSE OF OR AGREEMENT TO DISPOSE OF, DIRECTLY OR INDIRECTLY, OR ESTABLISHMENT OR INCREASE OF A PUT EQUIVALENT POSITION OR LIQUIDATION WITH RESPECT TO OR DECREASE OF A CALL EQUIVALENT POSITION WITHIN THE MEANING OF SECTION 16 OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE "EXCHANGE ACT"), WITH RESPECT TO, ANY SECURITY OF THE COMPANY, (B) ENTRY INTO ANY SWAP OR OTHER ARRANGEMENT THAT TRANSFERS TO ANOTHER, IN WHOLE OR IN PART, ANY OF THE ECONOMIC CONSEQUENCES OF OWNERSHIP OF ANY SECURITY OF THE COMPANY, WHETHER ANY SUCH TRANSACTION IS TO BE SETTLED BY DELIVERY OF SUCH SECURITIES, IN CASH OR OTHERWISE, AND (C) ENGAGEMENT, WHETHER DIRECTLY OR INDIRECTLY, IN ANY (I) "SHORT SALE" (AS SUCH TERM IS DEFINED IN RULE 200 OF REGULATION SHO OF THE EXCHANGE ACT) OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE OR (II) HEDGING TRANSACTION, WHICH ESTABLISHES A NET SHORT POSITION WITH RESPECT TO ANY SECURITIES OF THE COMPANY (INCLUDING THE COMMON STOCK OF THE COMPANY), WITH RESPECT TO EACH OF CLAUSES (I) AND (II) HEREOF, EITHER FOR THE HOLDER'S OWN PRINCIPAL ACCOUNT OR FOR THE PRINCIPAL ACCOUNT OF ANY OTHER PERSON."

**DETACH HERE**

**CHANGE OF ADDRESS**

(Please print new information): \_\_\_\_\_  
STREET CITY STATE ZIP CODE

**INSTRUCTIONS FOR TRANSACTION REQUEST SECTION ON THE REVERSE SIDE**

- 1. Mark Box #1 to make an address change on your account. Please complete address change information above.
- 2. Mark Box #2 to receive shares in certificate form from your Direct Registration position. Enter the number of whole shares you wish to receive or check the box provided if you wish to receive all Direct Registration shares in certificate form. PLEASE CALL 800-509-5586 TO DETERMINE IF THE OPTION TO RECEIVE A CERTIFICATE IS AVAILABLE BEFORE SUBMITTING THIS REQUEST.

All requests must be signed by all registered owners. Please print numerals in BLUE or BLACK ink.

MAIL ALL REQUEST TRANSACTIONS TO: Continental Stock Transfer & Trust Company  
Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

WEDBUSH SECURITIES INC.  
 1000 WILSHIRE BLVD  
 LOS ANGELES CA 90017-2457

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

Total Restricted Book-Entry Shares:

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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BOX # 1 ☐ Change my address - Mark this box and complete the other side of the form

BOX # 2 ☐ Issue a certificate from my Book-Entry share position (Please choose one option):

       

(Indicate number of whole shares)

OR All Shares (check here) ☐

By requesting a physical stock certificate the shareholder bears responsibility for safekeeping and any future costs associated with replacing their stock certificate(s).

All Request must  
be signed by all  
registered owners

Signature

Signature

Date

Daytime Telephone No.  
( )

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561



## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

WELLS FARGO BANK, N.A./SIG  
 733 MARQUETTE AVE  
 MAC N9306-04D FL 4  
 MINNEAPOLIS MN 55402-2309

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
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**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
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V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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BOX # 2 ☐ Issue a certificate from my Book-Entry share position  
 (Please choose one option):

--	--	--	--	--	--	--	--

(Indicate number of whole shares)

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registered owners**

Signature

Signature

Date

Daytime Telephone No.  
( )

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1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

WELLS FARGO CLEARING SERVICES LLC  
 1 N JEFFERSON AVE  
 MAIL CODE: H0006-094  
 SAINT LOUIS MO 63103-2254

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Stock Transfer Department  
1 State Street - 30th Fl  
New York, NY 10004-1561

## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

WELLS FARGO SECURITIES, LLC  
 1525 W W T HARRIS BLVD  
 CHARLOTTE NC 28262-8522

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares: 0 Book-Entry Shares: 0.00

**Total Free Trading Book-Entry Shares:** 0 (Includes above transaction confirmation of BOOK / DRS shares)

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
------------------	--------

V050E

**Total Restricted Book-Entry Shares:**

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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Signature

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Daytime Telephone No.  
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## BOOK-ENTRY / DRS TRANSACTION CONFIRMATION



Transaction Advice Number: 1537279

Company Name: SCILEX HOLDING COMPANY - \$.0001PV  
 Security Description: COMMON STOCK  
 CUSIP Number: 80880W106

Transfer Agent: Continental Stock Transfer & Trust Company  
 Telephone Number: 800-509-5586  
 Email Address: cstmail@continentalstock.com

Account Number:

WILSON-DAVIS & CO., INC.  
 236 S MAIN ST  
 SALT LAKE CITY UT 84101-2001

Retain this confirmation as a record of your ownership of the above securities.

## TRANSACTION CONFIRMATION DETAILS:

Date	Book-Entry Share Type	Shares	Restriction Code
01/19/2023	BOOKR		V050E

## BALANCE of FREE TRADING BOOK-ENTRY SHARES:

DRS Shares:	0	Book-Entry Shares:	0.00
<b>Total Free Trading Book-Entry Shares:</b>		<b>0</b> (Includes above transaction confirmation of BOOK / DRS shares)	

## BALANCE of RESTRICTED BOOK-ENTRY SHARE DETAILS:

Restriction Code	Shares
V050E	
<b>Total Restricted Book-Entry Shares:</b>	

FOLD AND DETACH HERE

V050COM

TRANSACTION REQUEST FORM - PLEASE KEEP THIS FORM FOR FUTURE REQUEST (SEE REVERSE SIDE FOR PROPER ENTRY INSTRUCTIONS)

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