

AMERICAN BATTERY TECHNOLOGY COMPANY
Unaudited Condensed Consolidated Balance Sheets

	September 30, 2025	June 30, 2025
ASSETS		
Cash	\$ 30,122,498	\$ 7,474,304
Accounts receivable	1,201,001	2,799,603
Inventory (Note 4)	104,130	408,147
Grants receivable (Note 5)	462,104	244,238
Prepaid expenses and other	5,027,627	2,884,899
Subscription receivable	47,807	925,077
Restricted cash	800,000	5,000,000
Assets held-for-sale (Note 7)	3,752,344	9,795,842
Total current assets	41,517,511	29,532,110
Property and equipment, net (Note 6)	50,530,499	45,469,853
Mining properties (Note 8)	8,392,977	8,392,977
Intangible assets (Note 9)	766,694	766,694
Right-of-use asset (Note 12)	265,520	296,157
Total assets	\$ 101,473,201	\$ 84,457,791
LIABILITIES & STOCKHOLDERS' EQUITY		
Accounts payable and accrued liabilities (Note 10)	\$ 5,196,168	\$ 5,822,987
Operating lease liability	119,604	115,863
Notes payable (Note 11)	-	7,729,755
Total current liabilities	5,315,772	13,668,605
Operating lease liability, long-term	159,125	190,163
Total liabilities	5,474,897	13,858,768
STOCKHOLDERS' EQUITY		
Series A Preferred Stock Authorized: 33,334 preferred shares, par value of \$0.001 per share; Issued and outstanding: nil preferred shares	-	-
Series B Preferred Stock Authorized: 133,334 preferred shares, par value of \$10.00 per share; Issued and outstanding: nil preferred shares	-	-
Series C Preferred Stock Authorized: 66,667 preferred shares, par value of \$10.00 per share; Issued and outstanding: nil preferred shares	-	-
Series D Preferred Stock Authorized: 5 preferred shares, par value of \$0.001 per share; Issued and outstanding: nil preferred shares	-	-
Common Stock Authorized: 250,000,000 common shares, par value of \$0.001 per share; Issued and outstanding: 120,311,922 and 97,398,519 common shares as of September 30, 2025 and June 30, 2025, respectively	120,309	97,396
Additional paid-in capital	366,220,711	329,667,507
Common stock issuable	47,807	925,077
Accumulated deficit	(270,390,523)	(260,090,957)
Total stockholders' equity	95,998,304	70,599,023
Total liabilities and stockholders' equity	\$ 101,473,201	\$ 84,457,791