

	Three months ended March 31, 2020	
	<b>Provisional Mid-point Estimates</b>	
<b>Income (loss) from continuing operations (as reported)</b>	\$	(580)
Key items, before tax:		
Restructuring costs (a)		15
Goodwill impairment charge (a)		534
Inventory adjustment (a)		4
Debt refinancing costs		67
Unrealized loss on securities		32
Key items, before tax		652
Tax effect of key items (b)		(20)
Key items, after tax		632
<b>Adjusted income from continuing operations (non-GAAP)</b>	<b>\$</b>	<b>52</b>

	Three months ended March 31, 2020	
	<b>Provisional Mid-point Estimates</b>	
<b>Diluted EPS from continuing operations (as reported)</b>	\$	(9.56)
Key items, before tax:		
Restructuring costs (a)		0.25
Goodwill impairment charge (a)		8.80
Inventory adjustment (a)		0.05
Debt refinancing costs		1.10
Unrealized loss on securities		0.53
Key items, before tax		10.73
Tax effect of key items (b)		(0.33)
Key items, after tax		10.40
<b>Adjusted diluted EPS from continuing operations (non-GAAP)</b>	<b>\$</b>	<b>0.84</b>

- (a) Operating key items.  
(b) Represents the tax effect of the key items that are previously identified above.