

## Sanofi successfully prices EUR 2 billion of bond issues

**Paris, France – March 13, 2019** - Sanofi announces that it has successfully priced its offering of EUR 2 billion of notes (the “**Notes**”) across 3 tranches:

- €850 million fixed rate notes, due March 2022, bearing interest at an annual rate of 0.0%
- €650 million fixed rate notes, due March 2029, bearing interest at an annual rate of 0.875%
- €500 million fixed rate notes, due March 2034, bearing interest at an annual rate of 1.25%

The Notes are being issued off the company's Euro Medium Term Note Programme.

The transaction enables the company to lower its average cost of debt and extend the average maturity of its debt.

Sanofi intends to use the net proceeds of the offering for general corporate purposes.

BofA - Merrill Lynch and Natixis acted as Global Coordinators and Bookrunners, alongside ING and Santander which acted as Bookrunners for the offering.

### About Sanofi

Sanofi is dedicated to supporting people through their health challenges. We are a global biopharmaceutical company focused on human health. We prevent illness with vaccines, provide innovative treatments to fight pain and ease suffering. We stand by the few who suffer from rare diseases and the millions with long-term chronic conditions.

With more than 100,000 people in 100 countries, Sanofi is transforming scientific innovation into healthcare solutions around the globe.

Sanofi, Empowering Life

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**Sanofi Forward-Looking Statements**

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